

SR_FCMPERFORMSTL – Forward Capacity Market Performance Settlement Report – RETIRED

SR_FCMPERFORMSTL_<customer id>_<settlement date>_<version>.CSV

<Customer Name>

Date: mm/dd/yyyy and Version: mm/dd/yyyy hh:mm:ss GMT

Availability: This report will be produced on a monthly basis for the prior month and will be issued prior to initial and resettlement billing. This report will be issued to Lead Market Participants for Demand Resources with a Capacity Supply Obligation and provides details of the Demand Resource performance settlement and associated data, including penalties or incentives assessed to Demand Resources.

REPORT COLUMN	DESCRIPTION
Pool Data	
Pool Negative Capacity Variance	The total of the Capacity Variances that were less than zero for all Demand Resources in the Pool.
Pool Positive Capacity Variance	The total of the Capacity Variances that was greater than zero for all Demand Resources in the Pool.
Pool Performance Penalty	The total of the Performance Penalties assessed for all Demand Resources in the Pool.
Pool Preliminary Performance Incentive	The total of the Performance Incentives earned for all Demand Resources in the Pool prior to capping for the total performance penalties collected as defined in Market Rule 1, Section III.13.7.2.7.5.4.
Pool Net Performance Incentive	The total of the Performance Incentives earned for all Demand Resources in the Pool after capping for the total performance penalties collected, if necessary, as defined in Market Rule 1, Section III.13.7.2.7.5.4.
Capacity Zone Data	
Capacity Zone ID	Capacity Zone Identification Number.
Capacity Zone Name	Name of the Capacity Zone.
Capacity Zone Negative Capacity Variance	The total of the Capacity Variances that were less than zero for all Demand Resources in the Capacity Zone.
Capacity Zone Positive Capacity Variance	The total of the Capacity Variances that was greater than zero for all Demand Resources in the Capacity Zone.
Capacity Zone Performance Penalty	The total of the Performance Penalties assessed for all Demand Resources in the Capacity Zone.
Capacity Zone Preliminary Performance Incentive	The total of the Performance Incentives earned for all Demand Resources in the Capacity Zone prior to capping for the total performance penalties collected as defined in Market Rule 1, Section III.13.7.2.7.5.4.
Capacity Zone Net Performance Incentive	The total of the Performance Incentives earned for all Demand Resources in the Capacity Zone after capping for the total performance penalties collected, if necessary, as defined in Market Rule 1, Section III.13.7.2.7.5.4.
Dispatch Location Data	
Dispatch Location ID	<p>Dispatch location identification number, which can be either Dispatch Zone or Load Zone.</p> <p>For the 2010/2011 Capacity Commitment Period: The ISO will dispatch Active Demand Resources at the Load Zone level and only report Load Zone totals.</p> <p>Beginning in the 2011/2012 Capacity Commitment Period: The ISO will dispatch Active Demand Resources at the Dispatch Zone level and report both Dispatch Zone and Load Zone totals. Note that Dispatch Zone totals will not include Passive Demand Resources.</p>
Dispatch Location Name	Name of the dispatch location, which can be either Dispatch Zone or Load Zone.
Load Zone ID	Load Zone identification number.

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REPORT COLUMN	DESCRIPTION
Load Zone Name	Name of the Load Zone.
Dispatch Location Negative Capacity Variance	The total of the Capacity Variances that were less than zero for all Demand Resources in the dispatch location.
Dispatch Location Positive Capacity Variance	The total of the Capacity Variances that was greater than zero for all Demand Resources in the dispatch location.
Dispatch Location Performance Penalty	The total of the Performance Penalties assessed for all Demand Resources in the dispatch location.
Dispatch Location Preliminary Performance Incentive	The total of the Performance Incentives earned for all Demand Resources in the dispatch location prior to capping for the total performance penalties collected as defined in Market Rule 1, Section III.13.7.2.7.5.4.
Dispatch Location Net Performance Incentive	The total of the Performance Incentives earned for all Demand Resources in the dispatch location after capping for the total performance penalties collected, if necessary, as defined in Market Rule 1, Section III.13.7.2.7.5.4.
Customer Data	
Capacity Zone ID	Capacity Zone identification number.
Capacity Zone Name	Name of the Capacity Zone.
Customer Capacity Supply Obligation	The MW value of the customer's total obligation, from all Demand Resources, to provide capacity to satisfy a portion of the Installed Capacity Requirement acquired through the Forward Capacity Auction, Reconfiguration Auction or Capacity Supply Obligation Bilateral.
Customer Demand Reduction Value	The customer's total Demand Reduction Value for the month, for all Demand Resources in the Capacity Zone.
Customer Non-DRV Output	The customer's total non-DRV output for the month, for all Demand Resources in the Capacity Zone.
Customer Capacity Value	The customer's capacity value for the month, for all Demand Resources in the Capacity Zone
Customer Negative Capacity Variance	The customer's total Capacity Variances in the month that were less than zero for all Demand Resources in the Capacity Zone.
Customer Positive Capacity Variance	The customer's total of the Capacity Variances in the month that were greater than zero for all Demand Resources in the Capacity Zone.
Customer Performance Penalty	The customer's total of the Performance Penalties assessed in the month for all Demand Resources in the Capacity Zone.
Customer Preliminary Performance Incentive	The customer's total of the Performance Incentives earned in the month for all Demand Resources in the Capacity Zone prior to capping for the total performance penalties collected as defined in Market Rule 1, Section III.13.7.2.7.5.4.
Customer Net Performance Incentive	The customer's total of the Performance Incentives earned in the month for all Demand Resources in the Capacity Zone after capping for the total performance penalties collected, if necessary, as defined in Market Rule 1, Section III.13.7.2.7.5.4.
Resource Monthly Data	
Demand Resource ID	Numerical identifier for the Demand Resource the asset is associated with.

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REPORT COLUMN	DESCRIPTION
Demand Resource Name	Name of the Demand Resource.
Demand Resource Type	Name of the type for which the Demand Resource was qualified. Appropriate values are: <ul style="list-style-type: none"> • On-Peak • Seasonal Peak • RT Demand Response • RT Emergency Generation
Demand Resource Capacity Zone ID	Capacity Zone identification number the Demand Resource is located in.
Demand Resource Capacity Zone Name	Name of the Capacity Zone the Demand Resource is located in.
Demand Resource Dispatch Location ID	The Dispatch Zone Identification Number, which can be either Dispatch Zone or Load Zone, in which the Demand Resource is located. For the 2010/2011 Capacity Commitment Period: The ISO will dispatch Demand Resources at the Load Zone level. For the 2011/2012 Capacity Commitment Period: The ISO will dispatch Demand Resources at the Dispatch Zone level.
Demand Resource Dispatch Location Name	The Name of the Dispatch Zone in which the Demand Resource is located, which can be either Dispatch Zone or Load Zone.
Demand Resource Dispatch Location Type	The name to identify the type of dispatch location, either Dispatch Zone or Load Zone.
Demand Resource Capacity Supply Obligation	The MW value of the Demand Resource's total obligation to provide capacity to satisfy a portion of the Installed Capacity Requirement acquired through the Forward Capacity Auction, Reconfiguration Auction or Capacity Supply Obligation Bilateral.
Demand Resource Average Hourly Load Reduction	The Demand Resource's average hourly load reduction in the capacity zone, coincident with performance hours in the month.
Demand Resource Average Hourly Output	The Demand Resource's average hourly output in the Capacity Zone, coincident with performance hours in the month.
Demand Resource Non-DRV Output	The Demand Resource's non-DRV output for the month in the Capacity Zone.
Demand Resource Demand Reduction Value	The Demand Resource's Demand Reduction Value for the month in the Capacity Zone.
Demand Resource Demand Reduction Type	A label that identifies what type of Demand Reduction Value is used for the Demand Resource in the month. "Monthly" will be used during seasonal performance months and "Seasonal" will be used in non-performance months.
Demand Resource Capacity Value	The Demand Resource's capacity value for the month in the Capacity Zone.
Demand Resource Negative Capacity Variance	The Demand Resource's Capacity Variance in the month that was less than zero in the Capacity Zone.
Demand Resource Positive Capacity Variance	The Demand Resource's Capacity Variance in the month that was greater than zero in the Capacity Zone.
Demand Resource Performance	The rate at which performance penalties or preliminary performance

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REPORT COLUMN	DESCRIPTION
Rate	incentives were calculated. In the case of Inadequate Supply or Insufficient Competition in the Capacity Zone, the performance rate will be the lower of (1) the Capacity Clearing Price and (2) the payment rate for Existing Generating Capacity Resources, Existing Import Capacity Resources, and Existing Demand Resources under Section III.13.2.8.
Demand Resource Performance Penalty	The Demand Resource's Performance Penalties assessed in the month in the Capacity Zone.
Demand Resource Preliminary Performance Incentive	The Demand Resource's Performance Incentives earned in the month in the Capacity Zone prior to capping for the total performance penalties collected as defined in Market Rule 1, Section III.13.7.2.7.5.4.
Demand Resource Net Performance Incentive	The Demand Resource's Performance Incentives earned in the month in the Capacity Zone after capping for the total performance penalties collected, if necessary, as defined in Market Rule 1, Section III.13.7.2.7.5.4.
Subaccount ID	The alpha numeric identifier for the subaccount associated with the asset. This field shall contain a NULL value when subaccount reporting is not enabled.
Subaccount Name	The name of the subaccount. This field shall contain a NULL value when subaccount reporting is not enabled.
Subaccount Data	
Subaccount ID	The alpha numeric identifier for the subaccount. This section shall not be populated with data when subaccount reporting is not enabled.
Subaccount Name	The name of the subaccount.
Capacity Zone ID	Capacity Zone identification number.
Capacity Zone Name	Name of the Capacity Zone.
Subaccount Capacity Supply Obligation	The MW value of the subaccount's total obligation, from all Demand Resources, to provide capacity to satisfy a portion of the Installed Capacity Requirement acquired through the Forward Capacity Auction, Reconfiguration Auction or Capacity Supply Obligation Bilateral.
Subaccount Demand Reduction Value	The subaccount's total Demand Reduction Value for the month, for all Demand Resources in the Capacity Zone.
Subaccount Non-DRV Output	The subaccount's total non-DRV output for the month, for all Demand Resources in the Capacity Zone.
Subaccount Capacity Value	The subaccount's capacity value for the month, for all Demand Resources in the Capacity Zone.
Subaccount Negative Capacity Variance	The subaccount's total Capacity Variances in the month that were less than zero for all Demand Resources in the Capacity Zone.
Subaccount Positive Capacity Variance	The subaccount's total of the Capacity Variances in the month that were greater than zero for all Demand Resources in the Capacity Zone.
Subaccount Performance Penalty	The subaccount's total of the Performance Penalties assessed in the month for all Demand Resources in the Capacity Zone.
Subaccount Preliminary Performance Incentive	The subaccount's total of the Performance Incentives earned in the month for all Demand Resources in the Capacity Zone prior to capping for the total performance penalties collected as defined in Market Rule 1, Section III.13.7.2.7.5.4.

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REPORT COLUMN	DESCRIPTION
Subaccount Net Performance Incentive	The subaccount’s total of the Performance Incentives earned in the month for all Demand Resources in the Capacity Zone after capping for the total performance penalties collected, if necessary, as defined in Market Rule 1, Section III.13.7.2.7.5.4.

SR_FCMPERFORMSTL Change Summary	Effective Date
Retired.	06.01.2018
Modified. In the “Resource Monthly Data” section, modified description of “Demand Resource Performance Rate”.	06.01.2016
Modified. No change to report description. The label of units was modified from MWh to MW on the template and sample files in the “Resource Monthly Data” section, columns “Demand Resource Average Hourly Load Reduction” and “Demand Resource Average Hourly Output”.	06.01.2016
Modified. Added new columns “Subaccount ID” and “Subaccount Name” in the “Resource Monthly Data” section. Added new “Subaccount Data” section.	08.01.2015
New.	06.01.2010