

FERC EQR Initial And Resettlement (Data Reconciliation Process) Timeline

EQR reports are generated directly after the issuance of the Monthly Services Invoice (the Invoice issued on or about the first Monday after the tenth calendar day of a month) for any items that were included in the Monthly Services Invoice. Due to the differing timing of data availability, ISO-NE produces two EQR Transaction files:

- [SP EQR](#) for any settlements that are billed immediately following the month.
- [SP EQRLAG](#) for any settlements that are billed one month in arrears.

The below graph details the settlement month with the corresponding Monthly Services Invoice and EQR file generation.

Settlement Month	<i>EQR</i>		<i>EQR Lag</i>	
	Monthly Services Invoice			
	Initial Settlement	Resettlement	Initial Settlement	Resettlement
<i>January</i>	February	June	March	June
<i>February</i>	March	July	April	July
<i>March</i>	April	August	May	August
<i>April</i>	May	September	June	September
<i>May</i>	June	October	July	October
<i>June</i>	July	November	August	November
<i>July</i>	August	December	September	December
<i>August</i>	September	January	October	January
<i>September</i>	October	February	November	February
<i>October</i>	November	March	December	March
<i>November</i>	December	April	January	April
<i>December</i>	January	May	February	May