



# Demand Resources FCM New Capacity Qualification Package Workbook Requirements, May 30, 2007

## Web Conference Training Follow-up, May 31, 2007

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New Capacity Qualification Package Submission Addendum:

**1) If the Project Sponsor needs to split a large document into multiple documents you must use the following naming convention:**

Project ID\_MVP\_1\_of\_X.pdf

Example:

1001\_MVP\_1\_of\_3.pdf

1001\_MVP\_2\_of\_3.pdf

1001\_MVP\_3\_of\_3.pdf

**2) Financial Assurance for New Capacity Demand Resources Clarification:**

All Qualified New Capacity will receive notification of the required amount of Financial Assurance deposit at the time of New Capacity Qualification notification in October 2007.

Financial Assurance will be based on the grossed up amount of capacity. That is the Qualified Demand Reduction Value (QDRV) times Transmission and Distribution Losses (T&D) times Reserve Margin (RM).

$$\text{Qualified Capacity} = \text{QDRV} * (1 + \text{T\&D}) * (1 + \text{RM})$$

Transmission and Distribution is 8%.

The Reserve Margin (RM) for FCA#1 will be provided pending FERC approval of ISO-NE's filing.

Existing Capacity Submission Requirements:

**3) Submission requirement for M&V Plans from Existing Capacity Resources**

Deadline is 1 PM EDT June 15, 2007 (**SAME AS NEW CAPACITY**)

Completed Measurement and Verification Plans should be attached to an e-mail and sent to [custserv@iso-ne.com](mailto:custserv@iso-ne.com) and [drteam@iso-ne.com](mailto:drteam@iso-ne.com)

E-mail Subject Line: Cust ID\_Resource Type Existing\_Capacity\_MV\_Plan

Example:

Company xyz with customer ID 100 would submit a file named:

100\_RTDR\_Existing\_CapacityMV\_Plan

#### 4) M&V Plan File Naming Convention for Existing Capacity Resources

File name format: Cust ID\_ResourceType\_MVP.pdf

Example:

Company xyz with customer ID 100 would submit a file named:  
100\_RTDR\_MVP.pdf

Resource Types	Code	Example
On Peak	OP	100_OP_MVP.pdf
Seasonal Peak	SP	100_SP_MVP.pdf
Critical Peak	CP	100_CP_MVP.pdf
Real Time Demand Response	RTDR	100_RTDR_MVP.pdf
Real Time Emergency Generation	RTEG	100_RTEG_MVP.pdf

If Project Sponsor needs to submit multiple documents, then follow a similar convention as above in 1):

Example:

A 3-part M&V Plan would have the following naming convention:

100\_RTDR\_MVP\_1\_of\_3.pdf,

100\_RTDR\_MVP\_2\_of\_3.pdf,

100\_RTDR\_MVP\_3\_of\_3.pdf

If Sponsor has one document that covers multiple Resource Types then they can submit the same document multiple times with different names, indicating a Resource Type. An M&V Plan must be submitted for each Resource Type, not necessarily each existing asset.