



Day-Ahead (DA) Ancillary Services (A/S) Market Conforming Changes

*Conforming changes to the defined term
“Self-Schedule”*

Dennis Cakert

LEAD ANALYST



Proposed Effective Date: September 2024

- Conforming changes are required to implement the Day-Ahead Ancillary Services Initiative (DASI)
 - DASI procures and prices Energy and Ancillary Services capability in a co-optimized Day-Ahead Market (DAM)
 - For more information, see the [DASI Key Project Webpage](#)
- Today's discussion reviews proposed changes to the defined term "Self-Schedule", which is used in the Open Access Transmission Tariff (OATT) Section II.44
 - This proposal, along with additional conforming changes, were presented to the Markets Committee (MC) at the [March 2024 MC Meeting](#) and [April 2024 MC Meeting](#)

Proposal

ISO proposes to modify the definition of “Self-Schedule”

- The ISO proposes to modify the definition of “Self-Schedule” to state that Self-Scheduled (SS) External Transaction (ET) purchases (imports) are priced at the Offer Floor and SS ET sales (exports) are priced at the External Transaction Cap in the DAM
- The term “Self-Schedule” is used in OATT II.44
 - As a result, the Transmission Committee is required to take action on the proposal
- The proposal does not change the intent of OATT II.44
 - OATT II.44 addresses SS ETs in the Real-time Energy Market
 - The proposal addresses SS ETs in the DAM

Summary of Proposed Tariff Changes for SS ETs

Section 1.2.2

- New text is shown in underline and deleted text is shown in ~~strikeout~~

Tariff Section	Tariff Change	Reason for Change
1.2.2	<p>“Self-Schedule is... For an External Transaction <u>in the Day-Ahead Energy Market</u>, a Self-Schedule is a request by a Market Participant for the ISO to select the External Transaction <u>subject to the conditions specified in Section III.1.10.1A(b)(iii) and (iv) regardless of the LMP.</u> <u>For an External Transaction in the Real-Time Energy Market, a Self-Schedule is a request by a Market Participant for the ISO to select the External Transaction regardless of LMP.</u> Demand Response Resources are not permitted to Self-Schedule.”</p>	Clarify that SS ETs in the DAM are priced at the Energy Offer Floor and External Transaction Cap and that there are no proposed changes to SS ETs in the Real-Time Energy Market

Stakeholder Schedule

Stakeholder Committee and Date	Scheduled Project Milestone
Markets Committee March 12-13, 2024	- Introduce DA A/S market conforming changes
Markets Committee April 9-10, 2024	- Continued discussion on DA A/S market conforming changes - Tariff redlines for DA A/S market conforming changes
Transmission Committee April 25, 2024	- Discuss Tariff redlines for defined term for DA A/S market conforming changes
Markets Committee May 7-8, 2024	- Vote on DA A/S market conforming changes
Budget and Finance Subcommittee May 10, 2024	- Discuss DA A/S Self-funding Tariff Conforming Changes
Reliability Committee May 14, 2024	- Discuss and vote on Tariff redlines for defined term for DA A/S market conforming changes
Transmission Committee May 16, 2024	- Vote on Tariff redlines for defined term for DA A/S market conforming changes
Participants Committee June 25-27, 2024	- Vote on DA A/S market conforming changes and DA A/S Self-funding Tariff Conforming Changes

Questions

Dennis Cakert

DCAKERT@ISO-NE.COM

