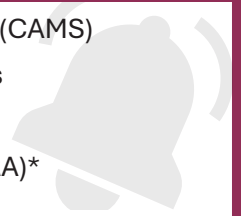


Initial Notification

STAGE
1

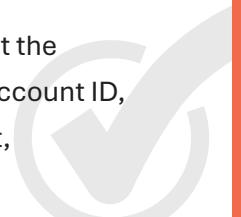
- Notify ISO-NE and Host Utility of intent via Customer and Asset Management System (CAMS)
- Provide detailed equipment data for each Distributed Energy Resource (DER), such as location, size, technology, etc.
- Specify participation model (Generator Asset, DRR, ATRR, BSF, CSF, SODERA, DRDERA)*
- Attach required interconnection/utility documents



Eligibility Review

STAGE
2

- Host Utility reviews eligibility for each DER in CAMS
- Eligibility review is at the discretion of the Host Utility and may include verification that the DER can reliably operate, confirmation that the DER is a customer with a valid retail account ID, ensuring the DER is not participating in a retail program that prohibits dual enrollment, and/or additional verifications
- Review must be complete within 60 days after submittal; if no response, ISO assumes approved



DER & DERA Activation

STAGE
3

- Select activation date in CAMS for the DERA (timing depends on participation model)
- Lead Participant must attest that all DERs and the aggregation comply with tariffs & operating procedures
- Lead Participant/Aggregator confirms metering & telemetry
- Applicable parties approve activation
- Aggregation is activated alongside any DERs ready for activation



[As Needed]

Updates to Existing DERAs

STAGE
4

- Use CAMS to add/remove DERs and update details
- DER additions must undergo Eligibility Review as stated above
- DER additions must be activated individually post-initial activation
- Effective timing to be set in Manual M-RPA



*Acronyms

ATRR: Alternate Technology Regulation Resource
BSF: Binary Storage Facility
CSF: Continuous Storage Facility
DRR: Demand Response Resource

DRDERA: Demand Response Distributed Energy Resource Aggregation
SODERA: Settlement-Only Distributed Energy Resource Aggregation



Disclaimer: In case of discrepancy between training provided by ISO and the Tariff or Procedures, the meaning of the Tariff and Procedures shall govern.

