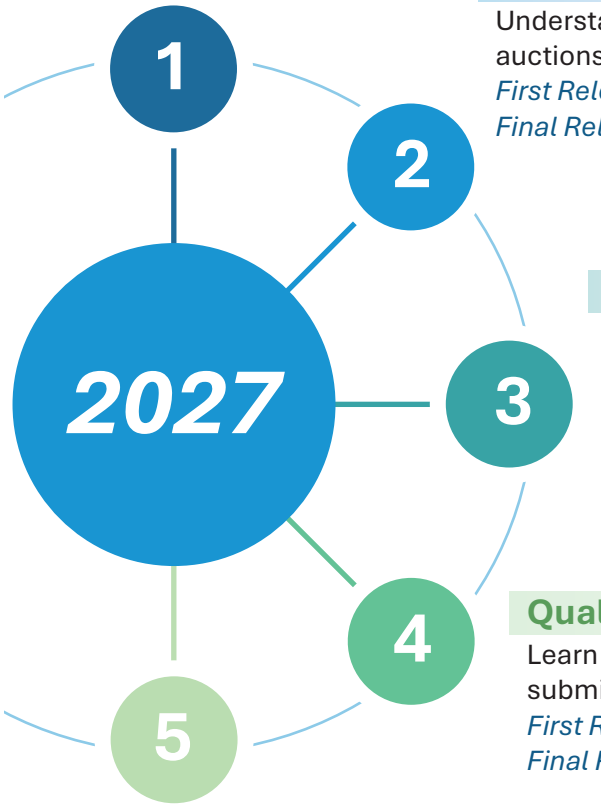
Seasonal Capacity Auction Training & Participant Action Roadmap

Project Overview

Q1 2027 - Q4 2028

Training releases are planned to begin in March 2027 with Seasonal Capacity Market transition content and continue through October 2028. We aim to provide learning in manageable increments, typically every one to two weeks, so participants have time to prepare for upcoming qualification, accreditation, auction, obligation, and settlement activities. Training will be released in alignment with participant actions and implementation milestones.

Disclaimer: *The training products and anticipated release timelines outlined in this infographic are provided for planning purposes only and are subject to change based on project scope adjustments, stakeholder feedback, resource availability, and evolving organizational priorities. While every effort will be made to adhere to the proposed schedule, actual release dates may vary.*



Seasonal Capacity Transition

Q1/Q2 2027

Understand CAR-SA transition, key dates, terminology, seasonal market structure

First Release: March 2027

Final Release: May 2027

Understand the Seasonal Capacity Market

Q1/Q3 2027

Understand market structure, seasonal auctions, obligations, accreditation values

First Release: March 2027

Final Release: August 2027

Resource Accreditation

Q2/Q3 2027

Understand Marginal Reliability Impact (MRI) and MRI Capacity (MRIC) accreditation and impacts on resources

First Release: June 2027

Final Release: August 2027

Qualify for the Seasonal Capacity Market

Q3/Q4 2027

Learn qualification requirements and submission processes

First Release: August 2027

Final Release: November 2027

Participate in Capacity Auctions

Q4 2027-Q1 2028

Learn auction preparation, offers, participation, and outcomes

First Release: November 2027

Final Release: January 2028

Q1 2028

Q1 2028

Q1 2028

Q1 2028

Q3/Q4 2028

Financial Assurance

Understand collateral, financial assurance, settlement exposure
First Release: January 2028
Final Release: February 2028

Manage Capacity Obligations

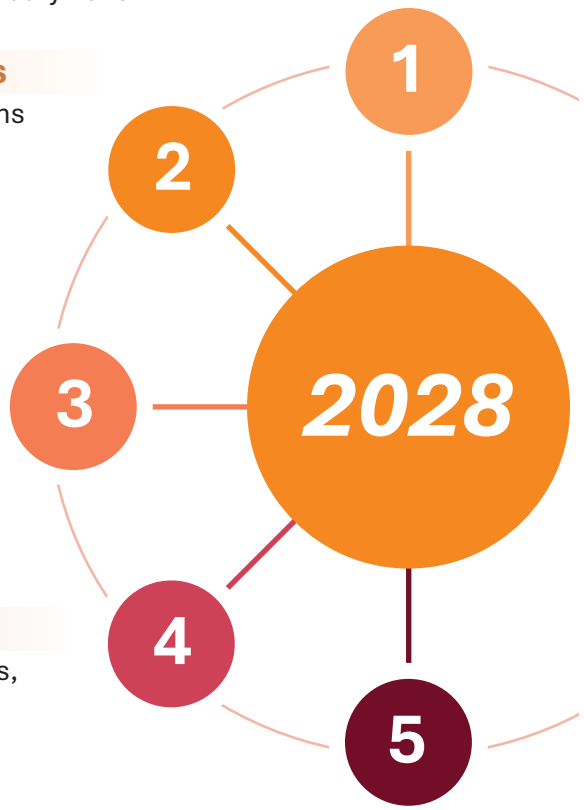
Understand Capacity Supply Obligations (CSOs), obligations, transfers, and post-auction activities
First Release: January 2028
Final Release: February 2028

Resource Participation in the Seasonal Capacity Market

Understand participation requirements
First Release: January 2028
Final Release: March 2028

Performance & Settlements

Understand performance expectations, charges, credits, settlements
First Release: January 2028
Final Release: March 2028



Maintain Participation Compliance

Understand ongoing compliance, qualification maintenance, and material changes
First Release: August 2028
Final Release: October 2028

Summary

2027: Build Understanding
Participants receive foundational training on:

- Why the market is changing
- How the Seasonal Capacity Market works
- Accreditation and qualification concepts
- Transition provisions

Late 2027–Early 2028: Prepare for Capacity Market Activities
Participants receive training on:

- Qualification
- Accreditation review
- Auction participation
- Financial assurance
- Capacity obligations

2028: Participate in the Seasonal Capacity Market
Participants receive training on:

- Performance
- Settlements
- Capacity transfers and monthly activities
- Compliance and ongoing participation

Available Now:

Explore Related Topics Training resources are available on:

- Buyer-Side Market Power
- Resource Deactivation

Visit the Participant Training Library for available learning resources. (www.iso-ne.com>Library>Training Materials and filter by "Capacity Auction Reforms").

Coming Soon: Seasonal Capacity Auction Participant Action Roadmap website with key participant actions and milestone dates.