Training Disclaimer: ISO New England (ISO) provides training to enhance participant and stakeholder understanding. Not all issues and requirements are addressed by the training. Consult the effective <u>Transmission, Markets</u> <u>and Services Tariff</u> and the relevant <u>Market Manuals</u>, <u>Operating Procedures</u> and <u>Planning Procedures</u> for detailed information. In case of a discrepancy between training provided by ISO and the Tariff or Procedures, the meaning of the Tariff and Procedures shall govern.

July 29, 2015 Westborough, MA

CROW System

Generation Outage Coordination Training

Presentation updated 11/04/2022 to support the 11/29/2022 release of CROW. The updates are the removal of the FCM Exempt flag and a change to the outage types that go to the preliminary state on the process flow. Impacted slides are noted.



Training Disclaimer

ISO New England (ISO) provides training to enhance participant and stakeholder understanding.

Because not all issues and requirements are addressed by the training, participants and other stakeholders should not rely solely on this training for information but should consult the effective <u>Transmission, Markets and Services</u> <u>Tariff</u> ("Tariff") and the relevant <u>Market Manuals</u>, <u>Operating Procedures</u> and <u>Planning Procedures</u> ("Procedures").

In case of a discrepancy between training provided by ISO and the Tariff or Procedures, the meaning of the Tariff and Procedures shall govern.

Training examples are provided for illustrative purposes only. Company names and numerical values used are fictitious.

Objectives

At the completion of this training, you will be able to:

- Access and log in to the Control Room Operations Window (CROW)
- Navigate the CROW interface
- Describe the relationship between outage priority and constraint/commitment
- Submit, modify, cancel an outage request using CROW
- Identify information that can and cannot be shared with market participants

Topics

- CROW Application
- Submitting a Request
- Ensuring Application Approval

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- Communication
- Information Policy

Acronyms

- AI: Annual Inspection
- AVR: Automatic Voltage Regulator
- BA: Balancing Authority
- **CA:** Contingency Analysis
- **CAMS**: Customer and Asset Management System
- CMP: Central Maine Power
- **CONVEX:** Connecticut Valley Electric Exchange
- CROW: Control Room Operations Window (ISO Outage Scheduling Software)
- **CSO**: Capacity Supply Obligation

- **DARD:** Dispatchable Asset Related Demands
- **DE:** Designated Entity
- **EMS:** Energy Management System
- **GOR**: Generator Outage Request
- **ISO:** Independent System Operator
- MLCC: Master/Local Control Center
- **OP:** Operating Procedure
- **OOS:** Out of Service
- **NSTAR:** NSTAR

Terminology and Acronyms, continued

- **PSNH:** Public Service of New Hampshire
- **PSS:** Power System Stabilizer
- **REMVEC:** Rhode Island-Eastern Massachusetts-Vermont Energy Control
- SCADA: Supervisory Control and Data Acquisition
- SCC: Seasonal Claimed Capability
- SMD: Standard Market Design
- **TOG:** Transmission Operating Guide
- TTC: Total Transfer Capability
- VELCO: Vermont Electric Power Company

Control Room Operations Window

ISO-NE PUBLIC

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- * Overview
- Access and login
- * Navigation

What is CROW?

- Control Room Operations Window
- Used to submit, review, and approve generation and transmission outage requests



Accessing SMD Applications

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Environments

Sandbox https://sandboxsmd.iso-ne.com

Used for:

- Testing code
- Employee training

Production https://smd.iso-ne.com

10

Used for:

ISO-NE PUBLIC

- Accessing CROW
- Use with validated code only

User Roles

Read Only
View/Submit Only

• Read-only access
• Read-write access

• View outage information
• Create, edit, view outage info

• User interface

Access Using Web Services

This is for Computer to
 Computer Web Services
 function

i

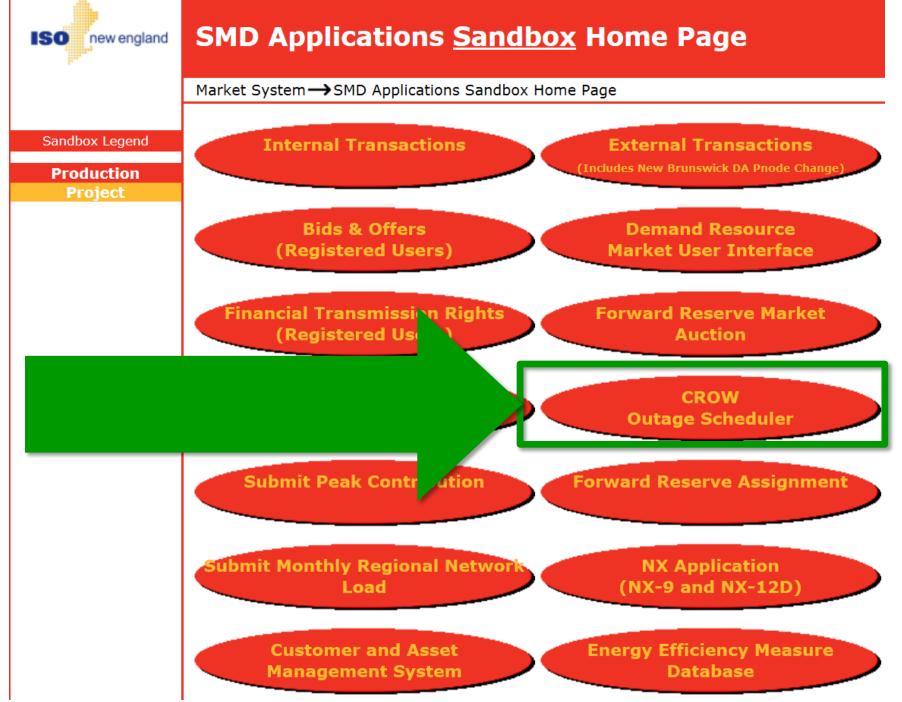
There are separate Access Using Web Services, Read Only and View/Submit Only roles available for both the sandbox and production.

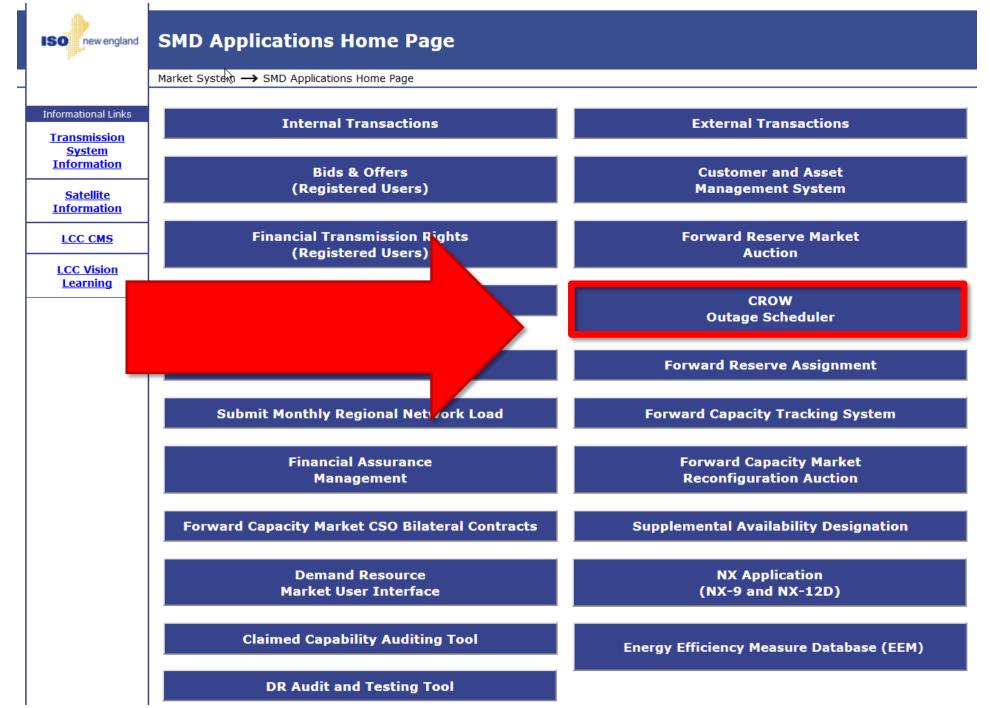
Roles Available in CAMS

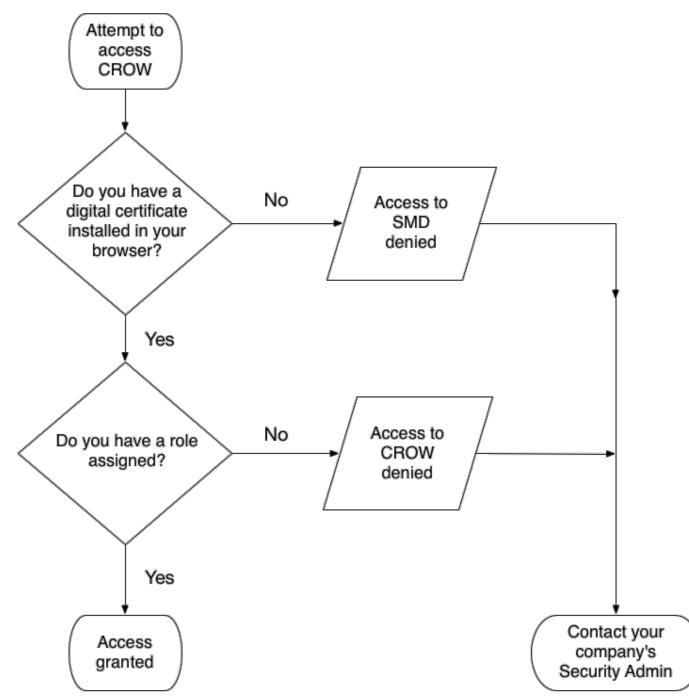
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COMPANY	RELATIONSHI	PS PERSO	ONS ASS	ets	SUBACC	OUNTS	
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	Ask ISO / Exte	ernal User		01	/30/2013	Dute	
		er Role / Access Us	ing Web Services		/30/2013		
	CROW Gen Us	er Role / View Subr	mit Only	01	/30/2013		
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	CROW Gen Us	er Role SBOX / View	w Submit Only	01	/30/2013		
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Your role is assigned by your company's security administrator







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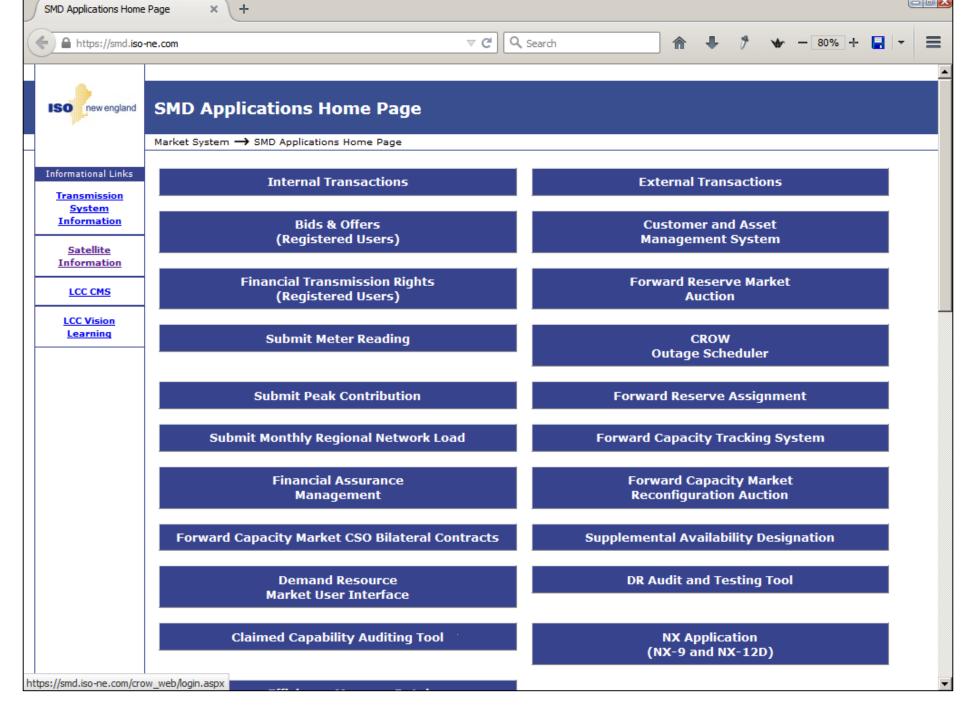
An error occurred during a connection to smd.iso-ne.com. SSL peer was unable to negotiate an acceptable set of security parameters. (Error code: ssl_error_handshake_failure_alert)

- The page you are trying to view cannot be shown because the authenticity of the received data could not be verified.
- Please contact the website owners to inform them of this problem.

Try Again

Report this error **v**

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	User Identification Request
	This site has requested that you identify yourself with a certificate:
	smd.iso-ne.com:443
	Organization: "ISO New England, Inc"
	Issued Under: "GeoTrust, Inc."
	Choose a certificate to present as identification:
	le-06410183-27fc-42a9-aa40-dfac4d761226 [11:21:DB:5C:2A:AB:4E:7E:C4:FD:32:23:56:A4:55:AC:4A:79]
	Details of selected certificate:
	Issued to: E=esanchez@iso-ne.com,CN=Eduardo Sanchez (50051),OU=ISNE,OU=USER ID - 600031112,O=ISO New England Inc,L=Holyoke,ST=MA,C=US
	Serial Number: 11:21:DB:5C:2A:AB:4E:7E:C4:FD:32:23:56:A4:55:AC:4A:79 Valid from 1/23/2015 12:33:14 PM to 1/24/2016 12:33:14 PM
	Certificate Key Usage: Signing,Key Encipherment Email: esanchez@iso-ne.com
	Issued by: CN=NAESB Issuing CA - SHA256 - G2,O=GMO GlobalSign Inc.,L=Portsmouth,ST=New
	Remember this decision
	OK Cancel
g for smd.iso-ne.com	



Outage Request Index		
Outage Request Index		
Outage Request Type: O Transmission O Generation	Request Status: All	•
Outage Request Date: 2015 / 06 / 29 📖 to 2015 / 06 / 30 📖	Constraint/Commit.: All	•
Control Center	Request Priority: All	•
Voltage Class: is between - 💌 and - 💌 kV	Pending Approvals: Ignore Filter	•
Requested By:	Equipment Type(s): All	•
Outage Number - Find Export to Excel	port to Gantt Refresh No Auto Refresh TOR/GOR Gantt New Or	utage Re
	0	
Click here for the CROW	Web 5.1.3.87 User Reference.	
	ustomer Support, or by sending email to <u>CROW Web Support</u> .	
Succ	cess!	

Navigating CROW

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ISO-NE PUBLIC

uipment Groups Options		
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	Brasilia, Buenos Aires (UTC - 03:00)	
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	da Athens, Istanbul, Minsk (UTC + 02:00)	
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lea	st Abu Dhabi, Muscat, Baku (UTC + 04:00)	
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	Update button below.	ssword and commin rassword news and click the	
	least three characters in	ot be your first name or last name, and it must be at length.	
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		password in the New Password and Confirm Password fields and click the	
		Update button below.	
	·	Your new password cannot be your first name or last name, and it must be at	
		least three characters in length.	
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	Old Password:
	New Password:
	Confirm Password:
Outage Reques	t Notification Options
Send Me Outag	e Request Approval/Denial Notifications: 🗹

Update

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Click here for the <u>CROW Web 5.1.3.87 User Reference</u>. CROW Web support is available at ISO New England Customer Support, or by sending email to <u>CROW Web Support</u>.

Example of Notification Email

new england	CROW Web Reports
- Outage Request #1-1500	4892 Cancelled (VERNON VERN Reduction: 4.84 MW) Short Term
Outage Request Number:	1-15004892, Rev. #3 (Planned)
Outage Request Status:	Cancelled
Status Updated By:	Kretschmar, Eric R. on 06/10/2015 07:34
Reason For Cancellation:	Weather, LCC
Requested Equipment:	VERNON VERN Reduction: 4.84 MW
Planned Start:	Outage: 06/10/2015 07:00
Planned End:	Outage: 06/11/2015 17:00
Duration:	Exactly 2 Day(s) Continuous
Reason/Priority:	inspection on T12 Transformer that will take unit 1 and unit 2 out of service during the period of work
Notification Comments	:
Outage Request Priority:	Short Term
Request Updated:	06/10/2015 07:34

Click here for the CROW Web 5.1.3.87 User Reference. CROW Web support is available at ISO New England Customer Support, or by sending email to CROW Web Support.

w) by Sanchez ntinuous	z, eduardo A. 2	2015/07/0	01 08:00	- 2015/07/0	3 16:00		Back Export	Duplicate Home
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Company:	ISO New England			Outage priority	:		•	
Outage status:				Priority date:				
Planned start:	2015 / 07 / 01	08:00		Continuous/Da	ilv: Con	tinuous		
Planned end:	2015 / 07 / 03	16:00]	Outage duration	n: Ex	actly 🚽 3	Day(s) 💌	
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Planned end:	2015 / 08 / 26 🥅 16:00	Outage du	ration: Exa	ctly 🔻 5	Day(s) 💌	
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Asset Name:	Winter SCC:					
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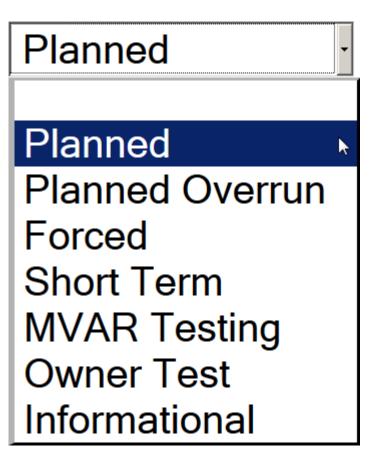
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150	ngland Outage Reque	sts Options							-			
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	(New) by Sanchez, eduardo A. 2015/06/30 08:00 - 2015/06/30 16:00											
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	Outage #: 0-00000000 rev. 1 (current) History											
	Requested by: Sanchez, eduardo A.				Date Requested:							
	Company: Exelon Generation Company, LLC Outage status:				Outage priority: Priority date: Continuous/Daily: Continuous							
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	an 'Outage priority' is set											
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'Plannec available start' date, in t Planned start: Planned end: First actual start:	unless '	Planned ≥ 15 days re /30 ■ 08:00	Date Requested: Outage priority Priority date: Continuous/Daily: Outage duration: Last actual end:	Fo Sh M	anned Overrun irced iort Term /AR Testing wner Test ormational	Hour(s) 🔽	
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		Please click t	he "Add" button to add outage ed	quipment.			
External Comments						Add	Clear

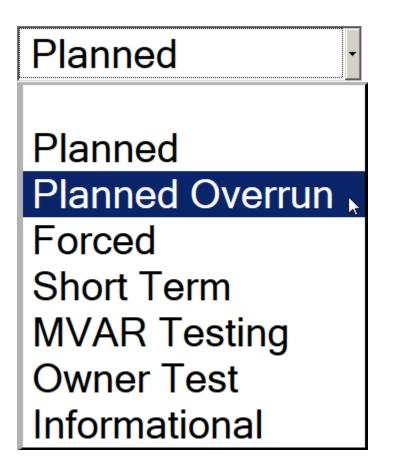
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Planned Outage (PO)



Scheduled in advance (≥ 15 days) Predetermined duration Example: annual maintenance

Overrun Planned Outage (OPO)



- Overrun of a PO
- Can request up until Thursday before scheduled return of PO

Forced Outage (FO)

Planned

Planned Planned Overrun

Forced

Short Term MVAR Testing Owner Test Informational

- Outage not approved by ISO in the form of a PO or MO
- Requires a notification to the ISO Generation or Forecast Desks
- A FO cannot turn into a scheduled PO

Examples:

- Emergency
- Unanticipated failure

Short Term Outage (STO)

Planned

Planned Planned Overrun Forced

Short Term

MVAR Testing

Owner Test

Informational

- Submitted through CROW
- Must be called in if after 9:00 a.m. on the day before outage start

MVAR Test

Planned

Planned Planned Overrun Forced Short Term MVAR Testing Owner Test Informational

- OP-23
- Used for MVAR testing in conjunction with Schedule 2 business practices
- Leading or lagging

Owner Test (OT)

Planned

Planned Planned Overrun Forced Short Term MVAR Testing Owner Test Informational

- Used for testing at a predefined schedule
- Helps with coordination of system reliability

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- OT application ensures testing can be carried out
 - Except in case of emergency

Examples:

- General testing
- Tuning, Emissions
- Blackstart tests

Informational

Planned

Planned Planned Overrun Forced Short Term MVAR Testing **Owner Test**

Informational

- Used for automatic voltage regulator (AVR) or power system stabilizer (PSS) outages
- Communications work
- Still need to contact ISO verbally

ntinuous Plann equest Summary Reques	ed t Details/Approval Attachments (0)		Back Export Duplicate
Outage #: Requested by: Company: Outage status: Planned start: Planned end: First actual start: Asset Id: Asset Id: Asset Name:	0-0000000 rev. 1 (current) History Sanchez, eduardo A. Exelon Generation Company, LLC 2015 / 08 / 30 08:00 2015 / 08 / 30 16:00 / / / Summer SCC: Winter SCC:	Date Requested: Outage priority: Planned Priority date: Continuous/Daily: Continuous Outage duration: Exactly v8 Last actual end: ////	▼ Hour(s) ▼
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	Please click t	he "Add" button to add outage equipment.	
Outage Cause:		Forced Rescheduling: No	Add Clear
External Comments	:		

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Slide updated on 11/04/2022

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	Operated By 3:			_	
VELCO_CC	Operated By 4:			_	
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Request Summary Request Det	
	Station Equipment Properties
Outage #:	Alert NPCC Member:
Requested by:	Paris Minimum Davids of (DMDO):
Company: E	Diral Chat
Outage status:	V True V False
Planned start:	EMS Key: Equipment Number: 611
Planned end:	
	In-Service Date: 2000 / 01 / 01
First actual start:	
Asset Id: 611	U True U False
Asset Name: <u>VTY/</u> Equip. Requested:	Market Long Name: VT YANKEE NUCLEAR PWR STATION
Equip. Requested.	
LCC (
	Retirement Date: 2014 / 12 / 30
VELCO_CC	Seasonal Claimed Capability - Summer: 612.429 MW
	Seasonal Claimed Capability - Winter: 615 MW
Outage Cause:	State: Active 🔽
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External Comments:	Cancel Save

	87 - Generation Outage Request: 0-00000000 rev. 1 eduardo A. 2015/08/30 08:00 - 2015/08/30 16:00
Continuous Planne	d Back Export Duplicate Home
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Outage #:	0-0000000 rev. 1 (current) History
Requested by:	Mozilla Firefox
Company:	Crwapprj.iso-ne.com/crow_web/Outages/req_equip_constraint_type.aspx?outage_id=0&server_id=0&change_req_number=0&req_equip_rc
Outage status: Planned start:	Constraint/Commitment Type For VT_YK Unit VTYA 611
Planned end:	O Out of Service
First actual start: Asset Id:	© Reduction:
Asset Name: <u>\</u> Equip. Requested:	OK Cancel
LCC	
VELCO_CC	
Outage Cause:	ar
	Forced Rescheduling: No
External Comments:	

Outage #: 0-00000000 rev. 1 (current) Requested by: Sanchez, eduardo A. Date Requested: Company: Exelon Generation Company, LLC Outage priority: Planned Outage status: Priority date: Planned start: 2015 / 08 / 30 (m) 16:00 Continuous/Daily: Continuous Planned end: 2015 / 08 / 30 (m) 16:00 Outage duration: Exactly 3 (m) 10:00 (m) First actual start: / / / (m) Last actual end: / / (m) Asset Id: 611 Summer SCC: 612.429 Physical Reduction: 612.429 Winter SCC: 615 Physical Reduction: 612.429 EcoMax: 0 Equip. Requested: Icc Go Station Circuit/Equipment Class Rel Area Commitment VELCO_CC Nuclear VT_YK VT_YK Unit VTX 611 21 kV Vermont O0S Im) Add Clear. Im) Im) Im) Im) Im) Im)	w) by Sanche ntinuous Plann	z, eduardo A. 201 ned	Outage Request: 0-000		Ba	Export Duplicate Home
Asset Name: VTYA Winter SCC: 615 EcóMax: 0 Equip. Requested: Icc GO Station Circuit/Equipment Voltage Class Rel Area Constraint/ Commitment VELCO_CC Entergy Nuclear Power Marketin VT_YK VT_YK Unit VTYA 611 21 kV Vermont OOS Image: Class Outage Cause: Image: Constraint Image: Class Image: Class Clear	Requested by: Company: Outage status: Planned start: Planned end: First actual start:	Sanchez, eduardo A. Exelon Generation Com 2015 / 08 / 30	Date Red Ipany, LLC Outage p Priority of 08:00 Continuo 16:00 Outage of Last actu	briority: Plann late: bus/Daily: Contin luration: Exact	iuous tity 8 Hou	
LCC GO Station Circuit/Equipment Class Rel Area Commitment Image: Image	Asset Name:					
VELCO_CC Entergy Nuclear Power Marketin VT_YK VT_YK Unit VTYA 611 21 kV Vermont OOS Add Clear	LCC	GO Station	Circuit/Equipment			
Outage Cause:	VELCO_CC	Nuclear Power VT_YK		21 KV	Vermont Of	0S
	Outage Cause:					Add Clear
Forced Rescheduling: No 💌		Is:		escheduling: No 🔽		

Slide updated on 11/04/2022.

Contage Requests		-
- Outage Requests	7 - Generation Outage Request: 0-00000000 rev. 1	
	eduardo A. 2015/08/30 08:00 - 2015/08/30 16:00	1
Continuous Planned	Back Evout Da	uplicate Home
Request Summary Request De	etails/Approval Attachments (0)	
0.4.1		
-	0-0000000 rev. 1 (current) History	
. ,	Mozilla Firefox Curapprj.iso-ne.com/crow_web/Outages/req_equip_constraint_type.aspx?outage_id=0&server_id=0&change_req_number=0&req_equip_red_	
company.		-
Outage status:	Constraint/Commitment Type For VT_YK Unit VTYA 611	
Planned start:		
Planned end:	O Out of Service	
First actual start:	Reduction: 100 MW	
Asset Id: 6 Asset Name:		.29
Equip. Requested:	OK Cancel	
LCC		
VELCO_CC		
		ar
Outage Cause:		
	Forced Rescheduling: No	
External Comments:		

									4
	SOnew england	Outage Reques							
				~	Request: 0-0000000				
		•		A. 2015/08/30	0 08:00 - 2015/08/30	16:00		Back Export Duplicate	Home
	Continu	ous Planne	d						
	Request Su	mmary Request	Details/Approval	Attachments (0)					
	Outaç	je #:	0-00000000 r	ev. 1 (current) History	J				
	Requ	ested by:	Sanchez, edu	ardo A.	Date Requested:				
	Comp	any:	Exelon Gener	ation Company, LLC	Outage priority:	Plan	ned	•	
	Outag	je status:			Priority date:				
	Plann	ed start:	2015 / 08	/ 30 📖 08:00	Continuous/Daily	r: Contin	uous		
	Plann	ed end:	2015 / 08	/ 30 🔠 16:00	Outage duration	: Exac	tly 🔻 8	Hour(s) -	
	First a	actual start:	/		Last actual end:				
	Asset Asset		<u>1</u> YA	Summer SCC: (Winter SCC: (6 12.429 615			sical Reduction: 100 Max: 512.429	
	Equip	. Requested:	L			N		0	
	0.0	LCC	GO	Station	Circuit/Equipment	Voltage Class	Rel Area	Constraint/ Commitment	
		VELCO_CC	Entergy Nuclear Power Marketin	VT_YK	VT_YK Unit VTYA 611	21 KV	Vermont	Reduction: 100 MW]
								Add Clear	
	Outaç	je Cause:			•				
					Forced Reschedu	uling: No 📑	·		
	Exter	nal Comments:							-
Slide updated on 11/04	4/2022.								

Outage Requests		
	Bark Evnet Dunieste Hi	(A) lome
	etails/Approval Attachments (0)	
Outage #:	0-00000000 rev. 1 (current) History	
Requested by:	Mozilla Firefox	
Company:	crwapprj. iso-ne.com /crow_web/Outages/req_equip_constraint_type.aspx?outage_id=0&server_id=0&change_req_number=0&req_equip_rc	
Outage status:	Constraint/Commitment Type For VT_YK Unit VTYA 611	
Planned start:		
Planned end:	C Leading	
First actual start:	C Lagging	
Asset Id: <u>6</u> Asset Name:		
Equip. Requested:	OK Cancel	
LCC		
VELCO_CC		
	яг	
Outage Cause:		
External Comments:		

ew) by Sanchez, ntinuous Owner	87 - Generation Outage Request: 0-00000000 rev. 1 eduardo A. 2015/08/30 08:00 - 2015/08/30 16:00 Test
Outage #:	0-0000000 rev. 1 (current) History
	Mozilla Firefox
Company:	Crwapprj. iso-ne.com /crow_web/Outages/req_equip_constraint_type.aspx?outage_id=0&server_id=0&change_req_number=0&req_equip_rc
Outage status:	Constraint/Commitment Type For VT_YK Unit VTYA 611
Planned start:	
Planned end:	C General
First actual start:	C Black Start
Asset Id:	
Asset Name: <u>\</u> Equip. Requested:	OK Cancel
LCC	
VELCO_CC	
	ar
Outage Cause:	
External Comments:	
1	

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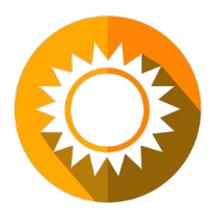
ntinuous Informa		Back Export Duplicate Home
Requested by:	0-00000000 rev. 1 (current) History Mozilla Firefox) crwapprj. iso-ne.com /crow_web/Outages/req_equip_constraint_type.aspx?outage_id=0&server_id=0&change_req_num	ber=0&req_equip_rc
Outage status: Planned start: Planned end:	Constraint/Commitment Type For VT_YK Unit VTYA 611	
First actual start: Asset Id: <u>6</u> Asset Name: <u>1</u>	AVR Miscellaneous Communications	
Equip. Requested: LCC VELCO_CC	СРSS	Cancel
Outage Cause:		

Spanning Seasons

Don't do it

- Outage may not cross summer-winter boundary
- Economic maximum is based on SCC
- Submitter must notify ISO of impact of season change

Summer June 1st to September 30 Winter October 1st to May 31





Spanning Seasons

Example

Problem

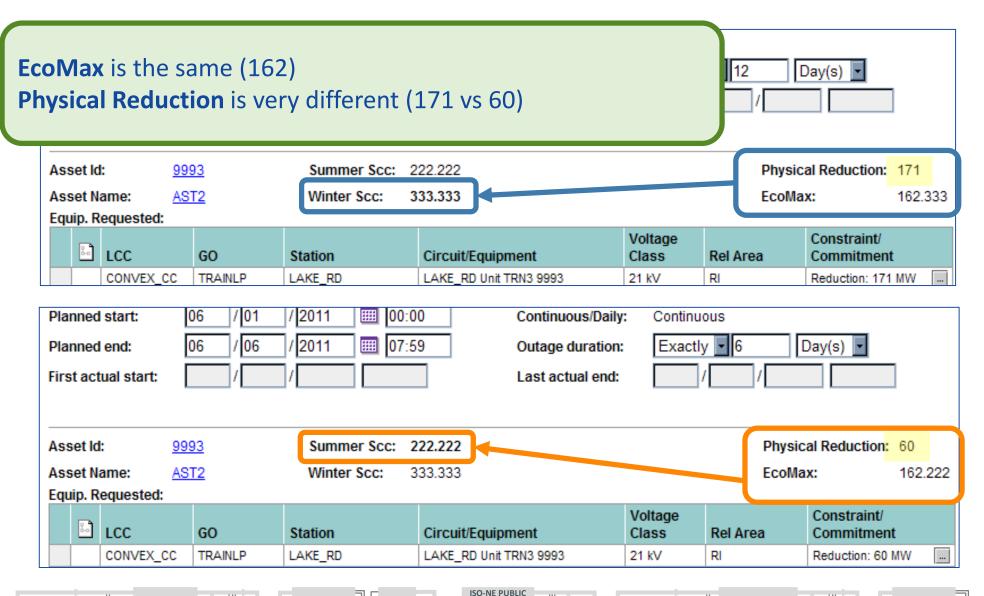
- Desired outage 9/20-10/15
 - Spans two SCC periods (summer and winter)

Solution

- User must submit two outage requests 9/20-9/30 and 10/1-10/15
- Add a note in the 'External Comment' section
 - Part 1 of 2
 - Part 2 of 2
 - Include outage request number of other request
- ISO links the two outages and studies both as one outage

Spanning

Why you can't do it



(New) by Sanchez Continuous Planne	, eduardo A. 2	on Outage Req 2015/08/30 08:	•			Back Export Duplic
Request Summary Request	Details/Approval A	ttachments (0)				
Outage #:	0-00000000 rev. 1 (d	current) History				
Requested by:	Sanchez, eduardo A	۸.	Date Requested:			
Company:	Exelon Generation (Company, LLC	Outage priority:	Plan	ned	•
Outage status:			Priority date:			
Planned start:	2015 / 08 / 30	08:00	Continuous/Daily:	Contin	iuous	
Planned end:	2015 / 08 / 30	III 16:00	Outage duration:	Exac	ctly - 8	Hour(s) -
First actual start:			Last actual end:			
	1 1 1	,		I		
		ummer SCC: 620 /inter SCC: 620				sical Reduction: 620 Max: 0
Equip. Requested:						
LCC	GO Stat	ion Circu	it/Equipment	Voltage Class	Rel Area	Constraint/ Commitment
CONVEX_CC	EXGN KLE		N Unit KLG1 6438	16 kV	North CT	005
CONVEX_CC	EXGN KLE	EN KLEEI	V Unit KLG2 6432	16 kV	North CT	OOS
CONVEX_CC	EXGN KLE	EN KLEEI	V Unit KLST 6433	18 kV	North CT	OOS
						Add Clea
Outage Cause:		•				
			Forced Reschedul	ina: No 🖪	2	
External Comments:				9 . [140]	-	
External Comments:						

ROW Web	nchez,	37 - Gene eduardo		e Request: 0-0000000 0 08:00 - 2015/08/30			e 2 ed cycle – reducti g all components
Request Summary	Request D	etails/Approval	Attachments (0)]			
Outage #: Requested b Company: Outage statu Planned star Planned end First actual s	ıs: 1:	Sanchez, edu	ev. 1 (current) <u>History</u> ardo A. ation Company, LLC / 30 (1) 08:00 / 30 (1) 16:00	Date Requested: Outage priority: Priority date: Continuous/Daily: Outage duration: Last actual end:	Plan Contin Exac	uous	Hour(s) •
Asset Id: Asset Name: Equip. Requ				620 620		Phys EcoM	ical Reduction: 99 lax: 521
E LCC		GO	Station	Circuit/Equipment	Voltage Class	Rel Area	Constraint/ Commitment
	IVEX_CC	EXGN	KLEEN	KLEEN Unit KLG1 6438	16 kV	North CT	Reduction: 33 MW
	IVEX_CC	EXGN	KLEEN	KLEEN Unit KLG2 6432	16 kV	North CT	Reduction: 33 MW
	IVEX_CC	EXGN	KLEEN	KLEEN Unit KLST 6433	18 kV	North CT	Reduction: 33 MW
Outage Caus	se:		·	▼ Forced Reschedul	ing: No 💌		Add Clear
External Cor							

(New)	V W by	Sanchez, 1s Planneo	37 - Gene eduardo		Request: 0-00000000 7 08:00 - 2015/09/18		GT1 OC	ied cycle)S change	
Red Cou Ou Pla Pla First Ass	mpar tage innec	ted by: ny: status: I start: I end: ual start: : <u>146</u>	Sanchez, edu Exelon Gener 2015 / 09 2015 / 09 /	ation Company, LLC / 17 08:00 / 18 16:00 / 18 500 / 18 1000 / 100 1000 / 100 1000 / 100 1000 / 100 1000 / 100 1000 / 100 1000 / 100 1000 / 100 1000 / 100 1000 / 100 1000 / 100 1000 / 100 1000 / 100 1000 / 100 1000 / 100 1000 / 100 1000 / 1000 1000 / 1000 1000 / 1000 1000 / 1000 1000 / 1000 1000 / 1000 1000 / 1000 1000 / 1000 1000 / 1000 1000 / 1000 1000 / 1000 1000 / 1000 1000 / 1000 1000 / 1000	Date Requested: Outage priority: Priority date: Continuous/Daily: Outage duration: Last actual end:	Plan Contin Exac	uous tly 2	Day(s)	620
Equ		Requested:				Voltage		Constraint/	
	6-0	LCC	GO	Station	Circuit/Equipment	Class	Rel Area	Commitment	
		CONVEX_CC	EXGN	KLEEN	KLEEN Unit KLG1 6438	16 kV	North CT	005	
		CONVEX_CC	EXGN	KLEEN	KLEEN Unit KLG2 6432	16 kV	North CT	005	
		CONVEX_CC Cause:	EXGN	KLEEN	Forced Reschedul	18 kV	North CT	OOS Add	Clear
Slide updated on 11/04/2022.	_								

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· ·	, eduardo A. 2015/09/17 08:00 - 2015/09/18 16:00
tinuous Planne	d
quest Summary Request I	Details/Approval Attachments (0)
Outage #:	0-00000000 rev. 1 (current) History
Requested by:	Mozilla Firefox
Company:	Crwapprj.iso-ne.com/crow_web/Outages/req_equip_constraint_type.aspx?outage_id=0&server_id=0&change_req_number=0&req_e
Outage status:	
Planned start:	Constraint/Commitment Type For KLEEN Unit KLG2 6432
Planned end:	
First actual start:	C Out of Service
Asset Id:	Reduction: O MW
Asset Name:	Gas turbine 2
Equip. Requested:	OK Cancel
LCC	
CONVEX_CONVEXCONVEX_CONVEX	
CONVEX_CO	
	ar
Outage Cause:	
	Forced Rescheduling: No -
External Comments:	

New) by Sanchez ontinuous Plann	.87 - Generation Outage Request: 0-00000000 rev. 1 c, eduardo A. 2015/09/17 08:00 - 2015/09/18 16:00
Outage #: Requested by: Company: Outage status: Planned start: Planned end: First actual start: Asset Id:	0-0000000 rev. 1 (current)
External Comments:	Forced Rescheduling: No

				e Request: 0-0000000 7 08:00 - 2015/09/18			
Co	ntinuous Planne	d					Back Export Duplicate Hom
	Request Summary Request	Details/Approval	Attachments (0)	1			
	Outage #:	0-00000000	rev. 1 (current) History				
	Requested by:	Sanchez, edu	uardo A.	Date Requested:			
	Company:	Exelon Gene	ration Company, LLC	Outage priority:	Plan	ned	•
	Outage status:			Priority date:			-
	Planned start:	2015 / 09	/ 17 📖 08:00	Continuous/Daily	: Contin		
				-			
	Planned end:	2015 / 09	/ 18 🔠 16:00	Outage duration	Exac	ctly 2	Day(s)
	First actual start:	/	1	Last actual end:		1 1	
	Asset Id: 14	<u>614</u>	Summer SCC:	620		Phys	sical Reduction:
		<u>.EN</u>	Winter SCC:	620		Ecol	Max:
	Equip. Requested:				Voltage		Constraint/
	LCC	GO	Station	Circuit/Equipment	Class	Rel Area	Commitment
		EXGN	KLEEN	KLEEN Unit KLG1 6438	16 kV	North CT	00S:
	CONVEX_CC						
	CONVEX_CC	EXGN	KLEEN	KLEEN Unit KLG2 6432	16 kV	North CT	Reduction: 0 MW
	CONVEX_CC		KLEEN KLEEN	KLEEN Unit KLG2 6432 KLEEN Unit KLST 6433	16 kV 18 kV	North CT North CT	Reduction: 100 MW
	CONVEX_CC	EXGN					
	CONVEX_CC	EXGN					Reduction: 100 MW
	CONVEX_CC CONVEX_CC CONVEX_CC	EXGN		KLEEN Unit KLST 6433	18 KV	North CT	Reduction: 100 MW
	CONVEX_CC CONVEX_CC CONVEX_CC CONVEX_CC	EXGN		KLEEN Unit KLST 6433	18 KV	North CT	Reduction: 100 MW
	CONVEX_CC CONVEX_CC CONVEX_CC	EXGN		KLEEN Unit KLST 6433	18 KV	North CT	Reduction: 100 MW

Outage Reque	options .87 - Generation Outage Request: 0-00000000 rev. 1
	z, eduardo A. 2015/09/17 08:00 - 2015/09/18 16:00
Continuous Planne	Back Expant Duplicate Lioma
	t Details/Approval Attachments (0)
Outage #:	0-0000000 rev. 1 (current) History
Requested by:	Mozilla Firefox
Company:	Crwapprj.iso-ne.com/crow_web/Outages/req_equip_constraint_type.aspx?outage_id=0&server_id=0&change_req_number=0&req_e S
Outage status:	
Planned start:	Constraint/Commitment Type For KLEEN Unit KLG1 6438
Planned end:	
First actual start:	Out of Service: 206 MW
Asset Id:	© Reduction:
Asset Name: <u>F</u> Equip. Requested:	Gas turbine 1
	OK Cancel
CONVEX_CC	
CONVEX_C	
CONVEX_C(
	ar
Outage Cause:	
	Forced Rescheduling: No 🔽
External Comments:	
*	

ontin	nuous Planne			7 08:00 - 2015/09/1	8 16:00		Back Export Duplicate Hom
	itage #:		0 rev. 1 (current) <u>History</u>				
	quested by:		Sanchez, eduardo A. Date Requ				7
	mpany:	Exelon Ger	neration Company, LLC	Outage priority	r: Plan	ned	•
Ou	itage status:			Priority date:			
Planned start: 2015 / 09 / 17 III 08:00			9 / 17 🔠 08:00	Continuous/Da	ily: Contin	uous	
Pla	anned end:	2015 / 0	9 / 18 📖 16:00	Outage duration	n: Exac	tly 🗸 2	Day(s) 🔻
Fire	st actual start:	/		Last actual end			
		<u>1614</u> LEN	Summer SCC: Winter SCC:	620 620			sical Reduction: 306 Max: 314
Eq	uip. Requested:				Makaaa		0
	LCC	GO	Station	Circuit/Equipment	Voltage Class	Rel Area	Constraint/ Commitment
	CONVEX_CC	EXGN	KLEEN	KLEEN Unit KLG1 6438	16 kV	North CT	OOS: 206 MW
	CONVEX_CC	EXGN	KLEEN	KLEEN Unit KLG2 6432	16 kV	North CT	Reduction: 0 MW
	CONVEX_CC	EXGN	KLEEN	KLEEN Unit KLST 6433	18 kV	North CT	Reduction: 100 MW
							Add Clear
Ou	tage Cause:			•			
	-			Forced Resche	dulina: No 🗖	7	
Eve	tornal Commonte				aa		
Evt.	ternal Comments:						

	87 - Generation Outage R eduardo A. 2015/09/15 0 l	-			Back Export Duplicat	te Ho
Request Summary Request D	etails/Approval Attachments (0)					
Outage #: Requested by:	0-00000000 rev. 1 (current) <u>History</u> Sanchez, eduardo A.	Date Requested:				
Company:	Evelon Generation Company 11 C	Outage priority:	Plan	ined	•	
Outage status:	600 - Annual Inspection	Priority date:	-			
Planned start:	601 - Boiler	Continuous/Daily:	Conti			
	602 - Circ Water 603 - Condenser	_	Exa		Day(s) 🔻	
Planned end:	604 - Environmental	Outage duration:				
First actual start:	605 - Electrical	Last actual end:		/ /		
	606 - Fire 607 - Fuel 608 - Generator				sical Reduction: 620 Max: 0	
Equip. Requested:	609 - I&C					
LCC	610 - Maintenance 611 - Testing	cuit/Equipment	Voltage Class	Rel Area	Constraint/ Commitment	
CONVEX_CC	612 - Turbine	EN Unit KLG1 6438	16 kV	North CT		
CONVEX_CC	613 - Waste	EN Unit KLG2 6432	16 kV	North CT		
CONVEX_CC	614 - Weather	EN Unit KLST 6433	18 kV	North CT		
	615 - Dual Fuel Audit 978 - UNDER INVESTIGATION				Add Clear	
Outage Cause:		Í				
		J Forced Reschedul	ing: No	~		
External Comments:						_
						_

Slide updated on 11/04/2022

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1.1	Summary Request D	Details/Approval	Attachments (0)				Back Export Duplicate	Home
Outa	age #:	0-00000000) rev. 1 (current) History	-				
Rea	uested by:	Sanchez, eo	duardo A.	Date Requested	ł:			
	ipany:	Evolon Con	eration Company, LLC	Outage priority		ned	7	
		Exeloit Gen	eration Company, LLC		. Irian	licu		
	age status:			Priority date:				
Plan	nned start:	2015 / 09) 15 🔠 08:00	Continuous/Dai	ly: Contin	uous		
Plan	ned end:	2015 / 09) / 25 🥅 16:00	Outage duration	n: Exac	tly 👤 11	Day(s) 💌	
First	actual start:	/	/	Last actual end	:	/ /		
	et Name: KL	<u>514</u> EN	Summer SCC: Winter SCC:	620 620		Phys Ecol	sical Reduction: 620 Max: 0	
Equi	ip. Requested:				Voltage		Constraint/	
	LCC	GO	Station	Circuit/Equipment	Class	Rel Area	Commitment	
	CONVEX_CC	EXGN	KLEEN	KLEEN Unit KLG1 6438	16 kV	North CT	00S	
	CONVEX_CC	EXGN	KLEEN	KLEEN Unit KLG2 6432	16 kV	North CT	00S	
	CONVEX_CC	EXGN	KLEEN	KLEEN Unit KLST 6433	18 kV	North CT	00S	
							Add Clear	
Outa	age Cause: 600	600 - Anni	ual Inspection	<u> </u>				
Outa	age Cause: 600	600 - Anni	ual Inspection	Forced Resched	uling: No 🔽			

Other Dropdown Menus





Black Start Capable:

<Please Select>

Outage Cause	Drop down for outage description
Forced Rescheduling	Set by ISO-NE if OP-5 rescheduling process applied
Black Start Capable	If generator flagged as such in CAMS, user must indicate whether generator will continue to be blackstart capable during the requested outage

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CR	outage	Requests Options	on O	utage Re	equest Ir	ıdex						
	Submit on 1-15003757 rev. 1 was completed successfully.											
Out	Outage Request Index											
Ou	Outage Request Index - (103 of 103 records)											
C Ve	Outage Request Date: 2015 / 06 / 29 III to 2015 / 06 / 30 IIII Request Status: AII Control Center Is between - I and - I kV Constraint/Commit.: AII Request By: Image: And I a											
	Dutage Number	-	F	ind	tage Reques	Export to E ts appearing		Type(s): All rt to GanttRefresh ↓ No Auto Refresh ↓ erdue.				
R	Dutage #/ Revision/ Status	Station/ Circuit/Equipment	мте	Planned Start	Planned End	Required	Approvals	Requested By/ Reason/Priority				
F	I-15001981 Revision #7 nterim Approved	READ_ST 8448 RLY/COM		2015/06/30 15:31	2015/06/30 16:00			Prive, Edward T15-176368 - 8448 CB @ Read St - Simulated Breaker failure testing on the 8448 CB. No expected tripping.				
F	I-15001917 Revision #4 nterim Approved	MILSTONE RLY/COM		2015/06/30 14:00	2015/06/30 20:00	CONVEX_C	C: Approved Approved	Rose, Dave Millstone Risk-Sensitive Maintenance Activity U2 Emergency Diesel Generator (EDG) Run				
F	I-15001923 Revision #10 nterim Approved	READ_ST 8448 OOS		2015/06/30 12:30	2015/06/30 13:59	ISONE_CC REMVEC_C	: Approved CC: Approved	Prive, Edward T15-176360 - F184 Terminal @ Read St - Test trip the F184 Terminal at Read St. See attached test trip report step 8. 69kv devices also trip but not in ISO model. 5 second reclose time				
F	I-15001893 Revision #6 nterim Approved	N_BLOOM 2A-4T-2 RLY/COM		2015/06/30 11:31	2015/06/30 15:00	ISONE_CC	C: Approved Approved	Rose, Dave P4 (=P3 P&C) Setting Request: Setting Change 2A-4T-2 Primary RIO (RIOP/4T) Relays. Retest Relay I.A.W. PSMP M8-MT-2023.				

Additional Notifications

- Add additional contacts to be informed of status changes
- Prevents a single point of failure
- Enables entering a group email
- Helpful for your vacations

Requ	est Summary Request Details/Approv	al Attac	hments (0)					
0	utage Profiles							
	Planned Start/ Planned End	Actual Start	Actual Complete	Circuit/Equipment	Constraint/ Commitmen		Reason/ Sub Code/Com	Status/ By/ When/ Code
	2015 / 07 / 22 IIII 08:00 2015 / 07 / 22 IIII 16:00	_		(none)				
	Build Default List			Range: 2015 / 07 /	22 🏢 То	2015 / 0	7 / 22 📖	
N	otifications							
	Notification Type	Notify		Contact Information	Accepted/ Result	By/ When	Comments	
×		Sproehnle, N D.	orman 🛄	nsproehnle@iso-ne.com				
×		Sanchez, edu A.	uardo	esanchez@iso-ne.com	J			

How do I modify?

Call these people first

- Gen user can only modify an outage request if the application is in the *Preliminary* state.
- If modifications are required and the outage request is not in *Preliminary* state, the Gen User must request ISO to make changes on their behalf by calling either:

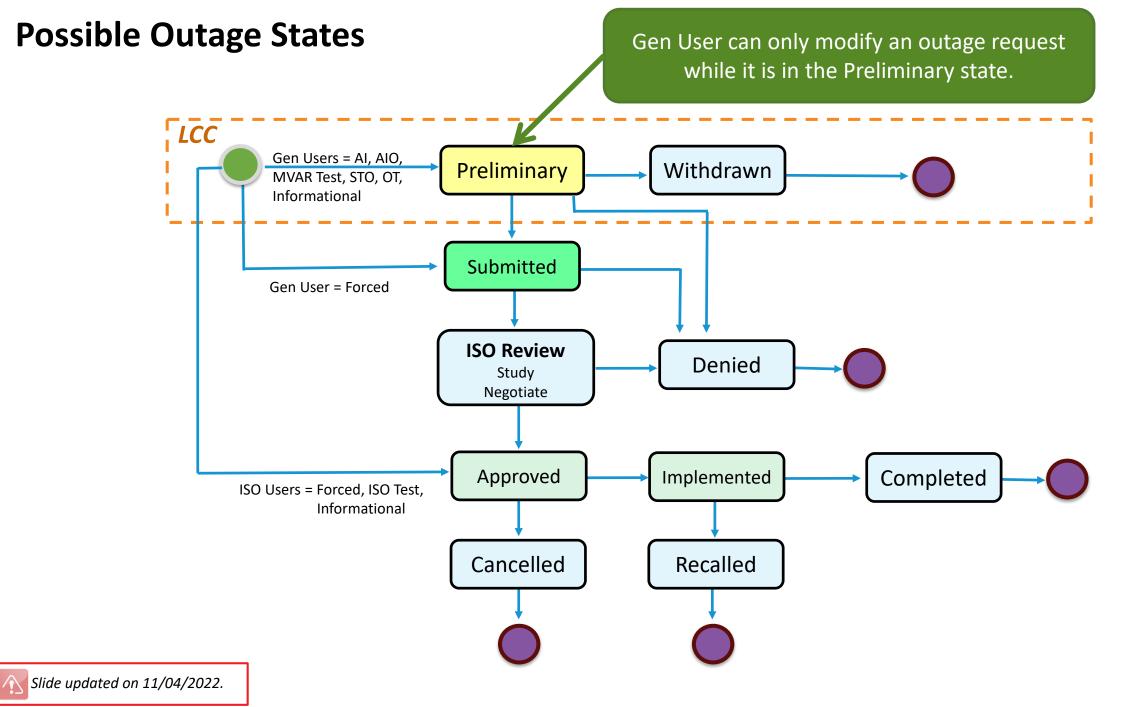
Number	Office
413-535-4378	Generation Coordinator
413-535-4340	Forecaster

What if I need to cancel?

Call these people first

If the Gen User does not need the outage request and it is in the approved state, the Gen User must request ISO to set request to cancelled state on their behalf by calling either:

Number	Office
413-535-4378	Generation Coordinator
413-535-4340	Forecaster

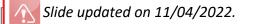


Description of the Outage States

State	Meaning
Preliminary	Application entered by Gen User, <i>still editable by Gen User</i>
Submitted	LCC has accepted application
Study	ISO is reviewing request
Negotiate	ISO has found potential conflicts with the request and is actively communicating with affected parties
Interim Approved	ISO has completed capacity assessment for Planned Outage and is performing reliability review
Approved	ISO has accepted request
Implemented	ISO has received notice from Gen User that GOR has begun; Actual Start time will reflect this notice

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Description of the Outage States, *continued*

State	Meaning
Completed	ISO has received notice from Gen User that GOR is completed; Actual End time will reflect this notice
Withdrawn	Gen User removed GOR while in Preliminary state
Denied	ISO or LCC denied GOR during approval process Note : If Gen User does not need the requested GOR and it is in the Submitted, Study, Negotiate or Interim Approved state, Gen User may request the ISO to set to a state of Denied on their behalf
Recalled	ISO has requested that the Gen User return the generator to service prior to Planned End of the outage due to system conditions
Cancelled	ISO or LCC cancelled GOR after it was approved Note : If Gen User does not need the requested GOR and it is in the Approved state , Gen User may request the ISO to set to a state of Cancelled on their behalf

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Ensuring Application Approval

- ✤ Information available
- \clubsuit Communication
- ✤ Profile
- Full descriptions
- ✤ Owner testing



Check These Before Submitting

- <u>Annual Maintenance Schedule</u>
- <u>Three-Day System Demand Forecast</u>

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- <u>Seven-Day Capacity Forecast</u>
- <u>Short-Term Outage Report</u>
- Long-Term Outage Report



Get Your Outage Approved!

Follow these steps

Provide a full description

- Providing additional information of outage request is beneficial for LCC and ISO-NE system risk assessment
- Once submitted, the 'External Comments' field is locked out to submitter, LCC and ISO-NE
- ISO comments field will be utilized for additional information

Submit an outage request for owner testing

- It is best to have the Owner Testing submitted through CROW for coordination
- Advance notice ensures testing can take place. Real-time testing requests can be denied or limited

Get Your Outage Approved!, continued

Communicate with your LCC & ISO

- Transmission outages with the area
- Local area generation requirements
- Full system generation requirements
- Expertise in outage coordination process
- Let us know about overruns as soon as you know

Improper outage request reduction

• Full asset outage submission when only single generator of a combined generating asset is out of service

Profile generator outages

• Submitting a blanket outage request for multiple reductions over time

Information Policy

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ISO New England Information Policy

- Limits type of information that can be communicated with participants
- Market impactive information
 - Specific transmission equipment outage information
 - Specific impacts on generators and system transfer capabilities
- Currently revising what information can be communicated

Will allow	Will <i>NOT</i> allow
 Communicating: Potentially limiting interfaces to be identified A range of typical interface limits Type of limit: Thermal Voltage Stability 	 Communicating: Generator specific impacts Unless only one generator is impacted Discrete dependences on changes to interface limits Specific outage that causes limits Unless it is an outage at the generator point of interconnection Limiting contingency



Transmission Outage Coordination Process

Market Sensitive Information

Market Sensitive

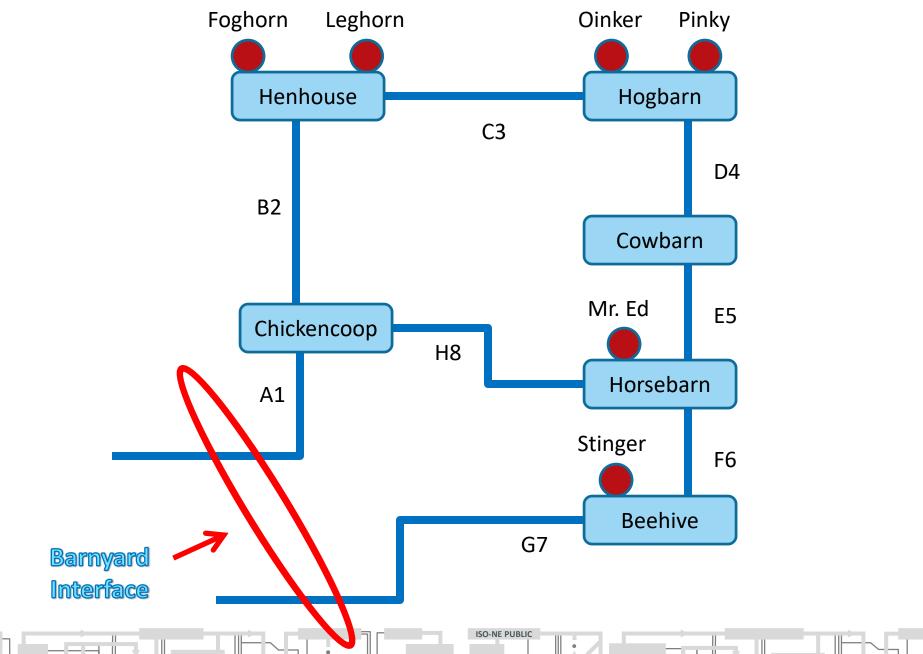
- Transmission outage that removes a generating unit from providing energy to the transmission system is considered "market sensitive"
- Based on the ISO New England Information Policy, these types of outages are not published to the stakeholders

Not Market Sensitive

Outage requests which are uploaded to the:

- Long-Term Outage Report which is updated daily
- Short-Term Outage Report which is updated every 15 minutes

Example 1



Example 1: All lines in

What can/should be communicated to generators and why?

What generators should be contacted, if any?

All generator inside the Barnyard interface

What information from the guide *can* be communicated and why?

All units can be informed of the base limit and max limit

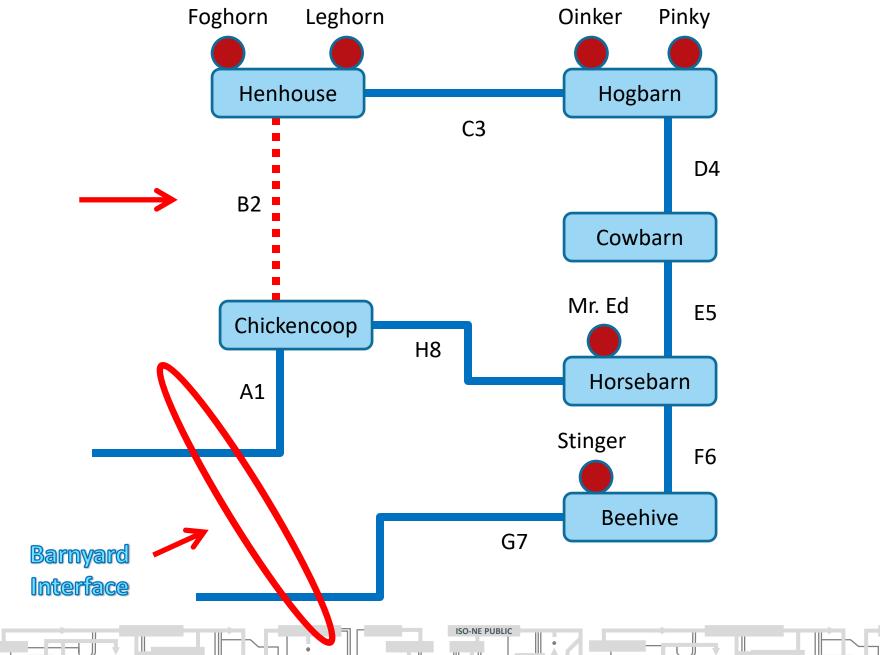
Why? They are behind the interface

What information from the guide *cannot* be communicated and why?

 Cannot discuss the discrete adders for each of the generators

Why? This provides market sensitive information on status of units and how it impacts transmission system limits

Example 2



Example 2: B2 Line OOS

What can/should be communicated to generators and why?

What generators should be contacted, if any?

Foghorn, Leghorn, Oinker and Pinky What information *can* be communicated and why?

The units will be informed of their restriction and possible further restrictions.

Why? They are the only generators impacted

Foghorn and Leghorn can be told of the B2 Line outage condition is causing the restriction

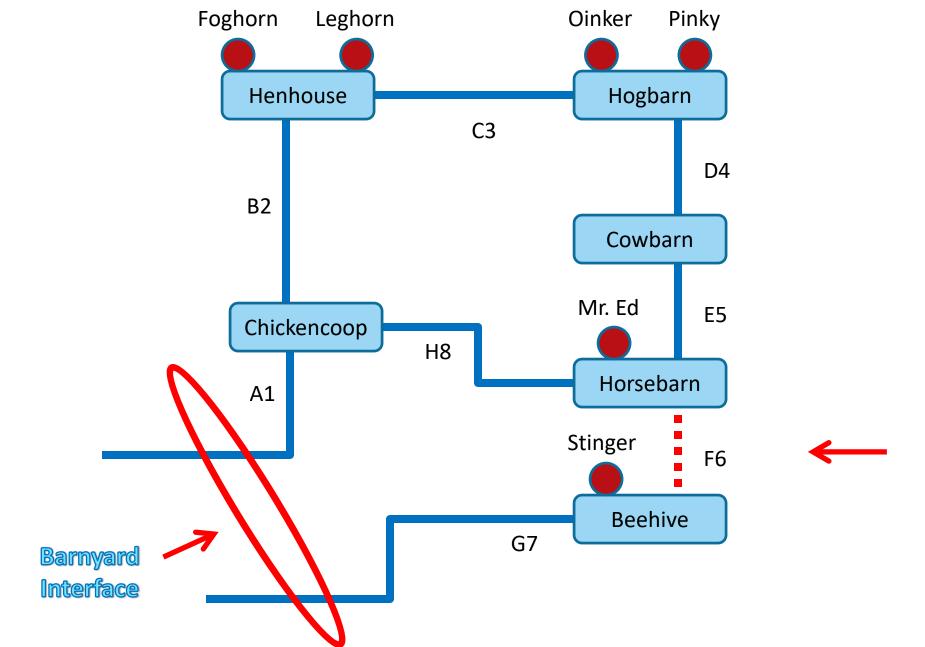
Why? Because it is at their point of interconnection

What information from the guide *cannot* be communicated and why?

 Cannot discuss other generation limit with other generator owners

Why? This provides market sensitive information on status of units and how it impacts transmission system limits

Example 3



Example 3: F6 line OOS

What can/should be communicated to generators and why?

What generators should be contacted, if any?

Mr. Ed, Oinker and Stinger

What information from the guide *can* be communicated and why?

Mr. Ed and Stinger can be told oftheir maximum limitOinker will be told to be offlineWhy? They are the only generatorsimpacted by the guide

Mr. Ed and Stinger can be told that F6 Line Out condition is causing the restriction Why? Because it is at their point of

interconnection

What information from the guide *cannot* be communicated and why?

 Cannot discuss other generation limit with other generator owners

Why? This provides market sensitive information on status of units and how it impacts transmission system limits

This outage will not show up on external Short Term Outage Report due to being flagged 'Market Sensitive'

Discussion Points

Best Practices & Lessons Learned

- ISO will keep you informed as best as possible
- Work with us and we will work with you
- Call the Outage Coordination office if you have questions
 - Leave us a message if no one is there, we will call back
 - If you have IT-related issues, call Customer Service
- More information about your generator outage can increase reliability
- Keeping your generator in good working order is paramount for system reliability
- Do not hesitate to call



Job Aid

- Forecaster Desk (Control Room) 413-535-4340
- Generation Outage Coordinator (Short Term) 413-535-4378
- Long Term Outage Coordinator (Long Term) 413-535-4346
- https://smd.iso-ne.com (CROW web client link)
- Summer SCC June 1st to September 30th , Winter SCC October 1st to May 31st
- External Comments Field: Give as much details as possible to help ISO understand the full work scope
- OPO and Forced Outages: Keep ISO updated with details of generator and frequent communications on return to service

Outage Priority	Constraint/Commitment
Informational	AVR, Miscellaneous, Communications, PSS
Owner Test	General, Black start
MVAR Testing	Leading, Lagging
Planned	>15 days from current day
Short Term	<15 days from current day

Summary

You are now able to:

- Access and log in to CROW
- Navigate the CROW interface
- Describe the relationship between outage priority and constraint/commitment
- Submit, modify, cancel an outage request using CROW
- Identify information that can and cannot be shared with market participants

References

- <u>Operating Procedure No. 3 Transmission Outage Scheduling</u>
- <u>Operating Procedure No. 5 Generator and Dispatchable Asset Related Demand</u> <u>Maintenance and Outage Scheduling</u>
- <u>Control Room Operator Window (CROW) User Guide</u>









Questions





Evaluations



Contact Participant Support and Solutions



Submit a request via Ask ISO (preferred)

https://askiso.force.com/

Email AskISO@iso-ne.com

Phone

(413) 540-4220 (call center) (833) 248-4220

Pager (for emergency inquiries outside of business hours)

(877) 226-4814

Business hours and additional contact details are available from the Participant Support page

Visit the Participant Support page