Generator Asset Retirement Checklist

Ask ISO Request

Submit an Ask ISO issue to request a Generator Asset Relationship Change (ARC) form to retire the Generator asset. Complete the ARC form (check ‘RETIRE Asset’) and the Generator Asset Retirement Checklist and attach both to the Ask ISO issue.

Interconnection Service (Market Rule 1, Section 13)

In submitting a request to retire a Generator asset the Lead Market Participant of the Generator Asset, Lead Market Participant of the Resource, and defined Interconnection Customer understand-

A resource that has never been counted as a capacity resource may retire the asset by notifying the ISO in writing of its election to retire and the date of retirement. The date specified for retirement is subject to the limit for resource inactivity set out in Section III.13.2.5.2.5.3(d). The interconnection rights for the resource will terminate and the status of the resource will be converted to retired on the date of retirement.

Review Questions

1. Is the Generator asset associated with a Forward Capacity Market (FCM) Resource?
   □ Yes □ No
   If ‘Yes’, then proceed to Question 2.
   If ‘No’, then proceed with the asset retirement. Submit the request via Ask ISO.

2. Does the Capacity Resource have any Capacity Supply Obligations (CSO) after the requested retirement effective date?
   □ Yes □ No
   If ‘Yes’, the Generator asset is not eligible for retirement until the Resource has successfully shed all CSO between the requested retirement effective date and the Capacity Commitment Period for which a Retirement De-List Bid applies.
If ‘No’, proceed to Question 3.

3. Does the Capacity Resource have a cleared Retirement De-List Bid or Substitution Auction Demand Bid?

□ Yes □ No

If ‘Yes’, for which Capacity Commitment Period (CCP) did the Retirement De-List Bid or Substitution Auction Demand Bid clear? ______

No additional checks are required. Proceed with the asset retirement. Submit the request via Ask ISO. If it is desired that the asset be retired before the effective CCP, then the applicable CSO must be shed (0.00) through the end of the effective CCP.

If ‘No’, then proceed to Question 4.

4. If the Capacity Resource does not have a cleared Retirement De-List Bid, or Substitution Auction Demand Bid, does the Resource have an approved Non-Price Retirement Request (for Capacity Commitment Period 2019-2020 or earlier)?

□ Yes □ No

If “Yes”, for which Capacity Commitment Period was the Non-Price Retirement approved? ______

No additional checks are required. Proceed with the retirement request. Submit the request via Ask ISO. If it is desired that the asset be retired before the effective CCP, then the applicable CSO must be shed (0.00) through the end of the effective CCP.

If ‘No’, proceed to #5.

5. Has a Retirement De-List Bid request been submitted; if it has, is the request Still Under Review or has Unconditional Treatment been selected?

□ No □ Yes, Still Under Review □ Yes, Selected Unconditional Treatment

If ‘No’, the generator asset is not eligible for retirement until the Resource has successfully shed all capacity obligations between the requested retirement effective date and the CCP for which the Retirement De-List Bid has successfully cleared.

If ‘Yes, Still Under Review’, the generation asset is not eligible for retirement until the reliability review is complete.

If ‘Yes, Selected Unconditional Treatment’ then proceed with the retirement request. No additional checks are required.