

ISO Proposed ESI Work Plan for Markets Committee: October 2019-March 2020

ESI Project Elements	October	November	December	January	February	March
Impact Assessment of Ancillary Services	<ul style="list-style-type: none"> Discuss modeling enhancements 	<ul style="list-style-type: none"> Discuss modeling enhancements 	<ul style="list-style-type: none"> Discuss modeling results 	<ul style="list-style-type: none"> Discuss modeling results 	<ul style="list-style-type: none"> Discuss draft report 	<ul style="list-style-type: none"> Discuss draft report
Core Ancillary Services Design	<ul style="list-style-type: none"> Discuss Participant proposals 	<ul style="list-style-type: none"> Discuss Participant proposals Further explanation/examples of ISO design; follow-up on design Q&A² 	<ul style="list-style-type: none"> Discuss Participant proposals Refinements to proposal as needed; follow-up on design Q&A's 	<ul style="list-style-type: none"> Discuss Participant proposals Refinements as needed; follow-up on design Q&A's Draft Tariff 	<ul style="list-style-type: none"> Draft tariff language on Participant amendments Final draft ISO proposal with Tariff language 	<ul style="list-style-type: none"> MC Vote¹
Conceptual Framework for Mitigation of Proposed Ancillary Services		<ul style="list-style-type: none"> ISO memo on approach and scope 		<ul style="list-style-type: none"> Discuss conceptual design (Potomac Economics) Discuss market power modeling tools 	<ul style="list-style-type: none"> Discuss conceptual design (Potomac) 	<ul style="list-style-type: none"> Discuss conceptual design (Potomac and ISO)
Forward Market Construct	<ul style="list-style-type: none"> Discuss Participant proposals 	<ul style="list-style-type: none"> Discuss Participant proposals 	<ul style="list-style-type: none"> Discuss Participant proposals 	<ul style="list-style-type: none"> Update on ISO's initial assessment 	<ul style="list-style-type: none"> Discuss ISO's problem statement and design principles 	<ul style="list-style-type: none"> Update on ISO's initial assessment and plans for proceeding

NOTES:

- Questions about the timing of FCA 15 Retirement De-List and Permanent De-List Bids Window (3/6/2020 – 3/13/2020) vs. ESI design vote/filing date (4/15/2020) should be discussed further at the October MC.
 - The ISO would like to hear and discuss concerns and initial options, and consider impacts (e.g., adjust MC/PC voting dates; other)
- The ISO plans to prepare a summary for the November MC on the current state of the ESI design (e.g., the status of the various components)