

User Guide for Submitting Peak Contribution Values

Version 1 2022

ISO New England Inc.



# About this user guide

The User Guide is grouped into independent sections arranged by topics. It is not necessary to read the guide from beginning to end.

You may:

- Select a topic from the <u>Table of contents</u> on page 5.
- Refer to the file formats provided in the <u>Appendix</u> from the table of contents or from the list on page 26.



#### **CAUTION**

- Company names and any numerical values are fictitious and not to be associated with any actual market customer.
- Though we strive to maintain this guide current, the screen views in this guide may not fully reflect the current production environment.

# **Change Summary**

Revision	Date	Comments
Version 1.0	May , 2022	Initial draft

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## **1** Overview

Certain participants have the responsibility to submit peak contributions to ISO New England for market settlement. The "Peak Contributions" user interface for this activity resides in the SMD Applications Home Page, which is accessed through Internet facilities. Software and hardware requirements for accessing the ISO-NE SMD marketplace are listed on the ISO-NE web page at: <a href="https://www.iso-ne.com/participate/support/web-browser-support">https://www.iso-ne.com/participate/support/web-browser-support</a>

Users need to register with ISO-NE Participant Support in order to submit, search for, and upload Peak Contribution Values information in the SMD Application.

Registration for market system users can be done by going to the registration area of the ISO-NE web page at: <u>https://www.iso-ne.com/participate/applications-status-changes/new-registration</u>

Once registered, market system users will be provided with the link to access the SMD Applications Home Page, which will then allow direct access to SMD software applications.

Access to the SMD Sandbox will also be restricted to registered market system users. Questions or inquiries about market access should be addressed to ISO-NE Participant Support.

#### Summary: The Use of Peak Contribution Values

Peak Contributions are a crucial component of the Forward Capacity Market settlements and are required for accurate and timely settlements of the ISO New England wholesale markets.

- Peak contribution submitters may submit values manually for a single day or a range of days in the commitment period. Users may also submit peak contributions by file upload.
- The deadline for peak contribution submittal for the initial settlement is 1:00 p.m. on the second business day after the operating day.
- In the rare circumstance where a peak contribution submitter is unable to process and submit peak contributions by the obligated deadline, the ISO will estimate the peak contribution values for those assets that are missing.
- The deadline for peak contribution submittal for Data Reconcilation Process using the SMD Application's user interface is 5:00 pm on the 99<sup>th</sup> day.
- A calendar which details these deadlines by precise date for each operating month is located <u>here</u>.

#### Summary: The Mechanics of Peak Contribution Values Submittals

• Submit peak contributions via upload or manually.

# 2 How to:

### 2.1 Get Started



## 2.1.1 Layout

#### 2.1.1.1 Submit Peak Contribution UI Layout

• After the user has clicked on the Submit Peak Contribution button, the default Peak Contribution page will display.

Resp. Party Begin Date End Date: Category:	V: LSE2 E: 06/01/2022 06/01/2022 All	File Upload	
Id 1402 1403 1405	Load Faciliti Asset Name ARD 1402 ARD 1403 ARD 1405	es	Please select an asset to view/enter Peak Contributions data.

### 2.2 Submit Peak Contributions

#### 2.2.1 Submittal via File Upload

#### 2.2.1.1 Submittal via File Upload for a single day

1. The Resp. Party field automatically defaults to the login digital certificate information.

Resp. Party Begin Date End Date: Category:	: LSE2 : 06/01/2022 06/01/2022 All	File (	Upload Retrieve	
Id / 1402 / 1403 / 1405 /	Load Faciliti Asset Name ARD 1402 ARD 1403 ARD 1405	es	Date 01/2022 01/2022 01/2022	Please select an asset to view/enter Peak Contributions data.

2. Click the File Upload button to upload a file containing peak contribution for one day or a time period.

			File Upload
Resp. Party:	LSE2		
Begin Date:	06/01/2022		
End Date:	06/01/2022		 Retrieve
Category:	All	~	

3. Click the Choose File button to locate the file containing the set of peak contributions for the operating day.

Peak Contributions File Upload			
Choose File No file chosen			
Clear Close Submit			

4. Browse and navigate to the appropriate path/file and select the upload file of choice. Click the Open button.

👌 Open				×
← → · ↑ 🔒 « Desktop > Peak C	Contribution Submittals	√ 5	Search Peak Contributio	on Submittals
Organize 🔻 New folder				□ ?
	Name	Date modified	Туре	Size
	Example	5/17/2022 9:54 AM	Text Document	1 KB
<ul> <li>OneDrive - Personal</li> </ul>				
💻 This PC				
3D Objects				
📃 Desktop				
Documents				
🔶 Downloads 🛛 🗸	<			>
File name: Example		~	All files	~
			Open	Cancel

5. Text box containing the chosen upload path/file is displayed. Click the Submit button to upload the peak contributions file to ISO-NE.

Peak Contributions File Upload			
Choose File Example.txt			
Clear Close Submit			

6. When the file upload is complete, the message "Peak Contributions submittal confirmation" is displayed. (The file must be in an acceptable format. See section: 2.2.1.3 <u>Acceptable File Formats for File Upload</u>. See the <u>Appendix</u> for file examples.)

Peak Contributions submittal confirmation	Print Close
	Save as
Customer Identifier = 5 Asset ID = 1405 Date = 06/01/2022	
1 Daily tag submitted success	sfully

7. The user may either save or print the confirmation for record keeping.



### 2.2.1.2 Submittal via File Upload for multiple days

1. The Resp. Party field automatically defaults to the login digital certificate information.

Resp. Party Begin Date End Date: Category:	ISE2       06/01/2022       06/01/2022       All	File Upload	
Id 1402 1403 1405	Load Facilities Asset Name ARD 1402 ARD 1403 ARD 1405	Ref. Date 06/01/2022 06/01/2022 06/01/2022	Please select an asset to view/enter Peak Contributions data.

2. Click the File Upload button to upload a file containing peak contribution for multiple days.

			File Upload
Resp. Party:	LSE2		
Begin Date:	06/01/2022		
End Date:	06/01/2022		Retrieve
Category:	All	~	

3. Click the Choose File button to locate the file containing the set of peak contributions for the operating days.

Peak Contributions File Upload				
Choose File No file chosen				
Clear Close Submit				

*Note:* Values for multiple day upload must be repeated in the file upload. Please see section 2.2.1.3 for reference.

4. Browse and navigate to the appropriate path/file and select the upload file of choice. Click the Open button.

) Open				×
← → · ↑ - Cesktop → Peak C	Contribution Submittals	٩	Search Peak Contributio	on Submittals
Organize 🔻 New folder				
A Quick access	Name	Date modified	Туре	Size
	Example	5/17/2022 9:54 AM	Text Document	1 KB
OneDrive - Personal				
💻 This PC				
🧊 3D Objects				
📃 Desktop				
Documents				
🕂 Downloads 🗸 🗸	<			>
File name: Example		~	All files	~
			Open	Cancel

5. Text box containing the chosen upload path/file is displayed. Click the Submit button to upload the peak contributions file to ISO-NE.

Peak Contributions File Upload
Choose File Example.txt
Clear Close Submit

6. When the file upload is complete, the message "Peak Contributions submittal confirmation" is displayed. (The file must be in an acceptable format. See section: 2.2.1.3 Acceptable File Formats for File Upload. See the Appendix for file examples.)

Peak Contributions submittal confirmation	Print Close
	Save as
Customer Identifier = 5 Asset ID = 1405	
Date = 06/01/2022 1 Daily tag submitted success	fully
Customer Identifier = 5 Asset ID = 1405	
Date = 06/02/2022 1 Daily tag submitted success	fully

7. The user may either save or print the confirmation for record keeping.





#### **IMPORTANT**

- Peak Contribution data submittal deadline is 1:00 p.m. on the second business day after the operating day.
- For information about the due dates for revised peak contributions for resettlements, please refer to the <u>Metering and Resettlement Deadlines</u> on the web.

#### 2.2.1.3 Acceptable File Formats for File Upload

#### 2.2.1.3.1 CSV Peak Contribution File Upload Format

```
<Component>
***
<Customer Identifier>,<Asset ID>,<Tag Date>
<Cap Period Begin Date>,<MW amount>
***
<Customer Identifier>,<Asset ID>,<Tag Date>
<Cap Period Begin Date>,<MW amount>
```

*Note:* The <Component> field is always "Daily Tag" (not case-sensitive) for the file uploads decribed in this user guide.



*Note:* The file uploads can be for future days in the commitment period. Values should be repeated for each day in the file upload.

#### 2.2.1.3.2 XML Peak Contribution File Upload Format

• Every XML upload file is expected to start with two lines: the ISO New England-defined XML character encoding, and the ISO New England-defined XML Schemas. For instance, an XML Peak Contribution file must begin with these two lines:

```
<?xml version="1.0" encoding="ISO-8859-1" ?>
<!DOCTYPE DailyTags PUBLIC '-//ISO New England, Inc//DTD Daily Tag Submission 1.0//EN'
```

• General format:

```
<?xml version="1.0" encoding="ISO-8859-1" ?>
<!DOCTYPE DailyTags PUBLIC '-//ISO New England, Inc//DTD Daily Tag Submission 1.0//EN'
'http://www.iso-ne.com/support/tech/dtd/sms/dailytag_1_0.dtd'>
<DailyTags >
<Asset CustomerId="1" AssetId="201" TagDate="06/01/2022" >
<DailyTag CapPeriodBeginDate ="06/01/2022" MWAmount="-20" />
</Asset>
<Asset CustomerId="1" AssetId="201" TagDate="06/02/2022" >
<DailyTag CapPeriodBeginDate = "06/01/2022" MWAmount="-20" />
</Asset>
<Asset CustomerId="1" AssetId="201" TagDate="06/03/2022" >
<DailyTag CapPeriodBeginDate = "06/01/2022" MWAmount="-20" />
</Asset>
<Asset CustomerId="1" AssetId="201" TagDate="06/03/2022" >
<DailyTag CapPeriodBeginDate = "06/01/2022" MWAmount="-20" />
</Asset>
</Baset>
</Baset>
</Baset>
</Baset>
</Baset>
```

*Note:* The file uploads can be for future days in the commitment period. Values should be repeated for each day in the file upload.

### 2.2.2 Manually Enter Peak Contributions

• Most users will use 2.2.1 to submit peak contribution. To manually submit peak contribution for individual assets, use the following steps:

#### **2.2.2.1** Manually entering one value for a single day.

1. The Resp. Party field automatically defaults to the login digital certificate information. The Begin Date and End Date default to the most current Operating Day to be submitted.

Resp. Party Begin Date End Date: Category:	: LSE2 : 06/01/2022 06/01/2022 All	File Upload	
Id // 1402 // 1403 // 1405 //	Load Facilities Asset Name ARD 1402 ARD 1403 ARD 1405	Ref. Date 06/01/2022 06/01/2022 06/01/2022	Please select an asset to view/enter Peak Contributions data.

2. To select a different begin date for the data submittal, click on the ellipsis button.

			File Upload
Resp. Party:	LSE2		
Begin Date:	06/01/2022	]	
End Date:	06/01/2022		 Retrieve
Category:	All	~	

3. Select the desired Begin Date selecting the month and year using the drop-down box.

<< year 2022 year >> June ~						
Sun	Mon	Tue	Wed	Thu	Fri	Sat
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

4. Click and choose the Category from the drop-down. There are two options: All or Missing Peak Contributions.

			File Uploa	ad
Resp. Party:	LSE2			
Begin Date:	06/01/2022			
End Date:	06/01/2022		 Ret	trieve
Category:	All	~		
	All			
	Missing Peak Contribution	าร		

5. Click the Retrieve button

			File	Upload
Resp. Party:	LSE2			
Begin Date:	06/01/2022			
End Date:	06/01/2022			Retrieve
Category:	All	~		

6. Select the Asset Name from the list retrieved.

		[	File Upload
Resp. Party	LSE2		
Begin Date	06/01/2022		
End Date:	06/01/2022		Retrieve
Category:	All	~	
	Load Facilitie	es	
<u>Id</u> /	<u>Asset Name</u>		Ref. Date
1402	ARD 1402		06/01/2022
1403	ARD 1403		06/01/2022
1405	ARD 1405		06/01/2022

7. On the right side of the UI, the box will populate with information for the asset selected. Select the period for that value.

		File Upload	[	
Resp. Part Begin Dat End Date: Category:	ty: LSE2 ie: 06/01/2022 06/01/2022 All ~	Retrieve	Accet Id	1405
	Load Facilities		Asset Name:	ARD 1405
<u>Id</u> 1402	Asset Name ARD 1402	Ref. Date 06/01/2022	Tag Date:	06/01/2022
1403 1405	ARD 1403 ARD 1405	06/01/2022 06/01/2022	Capacity Commitment Period	Peak Peak Date Contribution (MWh)
			06/01/2022-05/31/2	
			Submit for period	1:
			End Date: 06/01/2	022 022
			Re	set Submit

8. Type the peak contribution value into the blank box under the Peak Contribution (MWh) header.

Fil	File Upload
Resp. Party:         LSE2           Begin Date:         06/01/2022           End Date:         06/01/2022           Category:         All	Retrieve
Load Facilities	Asset Id: 1405 Asset Name: ARD 1405 Tag Date: 06/01/2022
IQ         Asset Name         E           1402         ARD 1402         C           1403         ARD 1403         C           1405         ARD 1405         C	Ref. Date     Date     00/01/2022       06/01/2022     Capacity     Peak Date     Peak Contribution (MWh)       06/01/2022     06/01/2022     05/01/2022     20
	Submit for period:            Begin Date:         06/01/2022            End Date:         06/01/2022            Reset         Submit

9. Click the Submit button.

			File Upload		
Resp. Par Begin Da End Date Category:	ty: LSE2 06/01/2022 06/01/2022 All	···· ····	Retrieve		1405
	Load Facilitie	ic .		Asset Id: Asset Name:	1405 ARD 1405
Id	Asset Name		Ref. Date	Tag Date:	06/01/2022
1402	ARD 1402		06/01/2022		Deals
1403	ARD 1403		06/01/2022	Capacity	Peak Date Contribution
1405	ARD 1405	_	06/01/2022	Commitment Period	(MWh)
				06/01/2022 - 05/31/2	-20
				Submit for period	
				Begin Date: 06/01/20	
		_		End Date: 06/01/20	)22
				Reg	set Submit
					Cabinit
		_			

10. A notification will pop up to show the data was successfully submitted for the date.



#### 2.2.2.2 Manually entering one value for multiple days

1. The Resp. Party field automatically defaults to the login digital certificate information. The Begin Date and End Date default to the most current Operating Day to be submitted.

Resp. Party:LSE2Begin Date:06/01/2022End Date:06/01/2022Category:All	File Upload	
Id         Asset Name           1402         ARD 1402           1403         ARD 1403           1405         ARD 1405	Load Facilities	Please select an asset to view/enter Peak Contributions data.

2. To select a different begin date for the data submittal, click on the the ellipsis button.

			File Upload
Resp. Party:	LSE2		
Begin Date:	06/01/2022		
End Date:	06/01/2022		 Retrieve
Category:	All	~	

3. Select the desired Begin Date selecting the month and year using the drop-down box.

<< year 2022 year >>							
Sun Mon Tue Wed Thu Fri Sat							
			1		3	4	
5	6	7	7 8		10	11	
12	13	14	14 15		17	18	
19	20	21	22	23	24	25	
26	27	28	29	30			

4. Click and choose the Category from the drop-down. There are two options: All or Missing Peak Contributions.

			F	ile Upload
Resp. Party:	LSE2			
Begin Date:	06/01/2022			
End Date:	06/01/2022			Retrieve
Category:	All	~		
	All			
	Missing Peak Contribution	าร		

5. Click the Retrieve button

			File	Upload
Resp. Party:	LSE2			
Begin Date:	06/01/2022		]	
End Date:	06/01/2022		]	Retrieve
Category:	All	~		

6. Select the Asset Name from the list retrieved.

Resp. Party Begin Date End Date: Category:	File Upl : LSE2 : 06/01/2022 06/01/2022 R All	Retrieve
Id // 1402 // 1403 // 1405 //	Load Facilities           Asset Name         Ref. D           ARD 1402         06/01,           ARD 1403         06/01,           ARD 1405         06/01,	Please select an asset to view/enter Peak Contributions data.

7. On the right side of the UI, the box will populate with information for the asset selected.

File Upload	
Resp. Party:   LSE2     Begin Date:   06/01/2022     End Date:   06/01/2022     Category:   All	Asset Id: 1403
Load Facilities	Asset Name: ARD 1403
Id Asset Name Ref. Date	Tag Date: 06/01/2022
1402 ARD 1402 06/01/2022	
1403 ARD 1403 06/01/2022	Capacity Reak Date Contribution
1405 <u>ARD 1405</u> 06/01/2022	Commitment Period     (MWh)       [06/01/2022 - 05/31/2i]     (MWh)       Submit for period:        Begin Date:     06/01/2022       End Date:     06/01/2022       Reset     Submit

8. Select the Submit for period in the lower box on the right side of the UI

Resp. Party: Begin Date: End Date: Category:	LSE2 06/01/2022 06/01/2022 All ~	File Upload		
	Load Facilities		Asset Id: Asset Name:	1403 ARD 1403
Id 4 1402 4	Asset Name	Ref. Date           Failure         Failure           Failure         Failure	Tag Date:	06/01/2022
1403 <u>/</u> 1405 <u>/</u>	<u>ARD 1403</u> A <u>RD 1405</u>	Unit RUISE - intro Case	Capacity Commitment Period 06/01/2022 - 05/31/20	Peak Date Contribution (MWh)
			Submit for period Begin Date: 06/01/2 End Date: 06/01/2	1: 022 022
			Re	set Submit

9. Use the ellipsis buttons next to Begin Date and End Date to select the period from the calendar.

Submit for period:						
Begin Date: 06/01/2022						
End Date:	06/01/2022					
Reset Submit						

<< year 2022 year >> June ~								
Sun Mon Tue Wed Thu Fri Sat								
			1	2	3	4		
5	6	7	8	9	10	11		
12	13	14	14 15		17	18		
19	20	21	22	23	24	25		
26	27	28	29	30				

10. Type the peak contribution value into the blank box under the Peak Contribution (MWh) header for the period selected.

		[	File Upload		
Resp. Party Begin Date End Date: Category:	: LSE2 : 06/01/2022 06/01/2022 All	···· ···· ~	Retrieve	Assat Id:	1403
Id /	Load Facilities Asset Name		Ref. Date	Asset Name: Tag Date:	ARD 1403 06/01/2022
1402 / 1403 / 1405 /	ARD 1402 ARD 1403 ARD 1405	-	06/01/2022 06/01/2022 06/01/2022	Capacity Commitment Period	Peak Peak Date Contribution
				06/01/2022 - 05/31/20	(MWh) -35
		_		Submit for period Begin Date: 06/01/2	l: 022
				End Date: 06/30/2	022 set Submit
	_	-			
		-			

11. Click the Submit button.

		File Uploa	d			
Resp. Par Begin Da End Date Category	ty: LSE2 te: 06/01/2022 : 06/01/2022 : All	Ret	rieve	Asset Id:	1403	
	Load Faciliti	25		Asset Name:	ARD 1403	}
Id	Asset Name	Ref. Dat	<u>e</u>	Tag Date:	06/01/20	22
1402	ARD 1402	06/01/2	022			-
1403	ARD 1403	06/01/2	022	Capacity	Peak Date	Peak
1405	ARD 1405	06/01/2	022	Commitment Period		(MWh)
				06/01/2022-05/31/20		-35
				Submit for period Begin Date: 06/01/2 End Date: 06/30/2 Re	l: 022 022 set Submit	 

12. A notification will pop up to show the data was successfully submitted for the period selected.



### 2.2.3 Search and Retrieve Function

2.2.3.1 Search for Load Facilities Peak Contributions with missing data

- 1. Select desired Begin Date using the calendar function.
- 2. Select Missing Peak Contributions Category from the drop-down

			File Upload
Resp. Party:	LSE2		
Begin Date:	06/01/2022		
End Date:	06/01/2022		 Retrieve
Category:	All	~	
	All		
	Missing Peak Contribution	าร	

#### 3. Click Retrieve

Resp. Par Begin Da End Date Category	ty: LSE2 te: 06/01/2022 : 06/01/2022 : Missing Peak Contributions ~	File Upload	
Id 1402 1403 1405	Load Facilities Asset Name ARD 1402 ARD 1403 ARD 1405	Ref. Date 06/01/2022 06/01/2022 06/01/2022	Please select an asset to view/enter Peak Contributions data.

4. The Load Facilities Peak Contributions that meet the filter choice will be displayed

Resp. Party: LSE2   Begin Date: 06/01/2022   End Date: 06/01/2022   Category: Missing Peak Contributions ×     Load Facilities Peak Contributions   Id Asset Name   1405 ARD 1405   Please select an asset to view/enter Peak Contributions data.		File Upload	
Load Facilities Peak Contributions Id Asset Name Ref. Date 1405 ARD 1405 06/01/2022 Please select an asset to view/enter Peak Contributions data.	Resp. Party:       LSE2         Begin Date:       06/01/2022         End Date:       06/01/2022         Category:       Missing Peak Contribution	] ] Retrieve	
	Load Facilities Peak 0 Id Asset Name 1405 ARD 1405	Contributions          Ref. Date         06/01/2022	Please select an asset to view/enter Peak Contributions data.

#### 2.2.3.2 Search for Load Facilities Peak Contributions with missing data

- 1. Select desired Begin Date using the calendar function.
- 2. Click and choose the All Category from the drop-down.

			(	File Upload
Resp. Party:	LSE2			
Begin Date:	06/01/2022			
End Date:	06/01/2022			Retrieve
Category:	All	~		
	All			
	Missing Peak Contributior	າຣ		

3. Click Retrieve to display Load Facilities Peak Contributions that meet the filter choice.

			File Upload
Resp. Party:	LSE2		
Begin Date:	06/01/2022		
End Date:	06/01/2022		Retrieve
Category:	All	~	

4. Click and choose an asset from the list.

Resp. Party Begin Date End Date: Category:	: LSE2 : 06/01/2022 06/01/2022 All		File Upload	
Id 2 1402 2 1403 2 1405 2	Load Fac Asset Name ARD 1402 ARD 1403 ARD 1405	ilities	Ref. Date 06/01/2022 06/01/2022 06/01/2022	Please select an asset to view/enter Peak Contributions data.

5. The display on the right will return previously submitted peak contribution information.

		File Upload				
Resp. Party: L Begin Date: 0 End Date: 0 Category: A	SE2 6/01/2022 6/01/2022 NI ~	Retrieve				
Id Ass	Load Facilities	Ref. Date		Asset Id: Asset Name: Tag Date:	1403 ARD 1403 06/01/2022	
1402 ART 1403 ART 1405 ART	D 1402 D 1403 D 1405	06/01/2022 06/01/2022 06/01/2022	Ì	Capacity Commitment Period	Peak Peak Date Contributi (MWh)	on
				06/01/2022 - 05/31/2		כ
				Begin Date: 06/01/2 End Date: 06/01/2	022	
				Re	set	

# **3 Troubleshooting**

### 3.1 Uploading an Incorrectly Formatted File

• The upload file will be rejected if it is not properly formatted. Below is an example of error message that may be displayed.



- Read the error message for possible errors.
- Review the file for extra spaces or missing delimiter, incorrect file tag and asset number.
- Correct the file format to continue with the upload.

## 3.2 Uploading Wrong File Types

Peak Contributions File Upload
Choose File Example.docx
Clear Close Submit

- The peak contribution UI only accepts the following types of files:
  - Extensible Markup Language (.xml)
  - Comma-Separated Values (.csv)
  - Text file (.txt)

Please Select only TXT, XML, or CSV Files to Upload

• Correct the file type to continue with the upload.

OK

## 3.3 Peak Contributions UI Times Out

System Error Application could not determine the reason for the error and could not recover. Failure occurred at 10:30:00AM, 06/01/2022 Please call ISO-NE CS.

• Uploading a large file, especially a complete month of DRP data, may cause the application to time out.

# 4 Appendix

## 4.1 Information on CSV File

## 4.1.1 CSV File Examples

#### <u>Example File</u>

Daily Tag ***
1,201,06/02/2022 06/01/2022-20 ***
1,201,06/03/2022 06/01/2022,-20 ***
1,294,06/04/2022 06/01/2022,-20

### **4.1.2 CSV File Definitions**

Field	Description	Format	Required
Component	Defines the type of upload file. In this case, the type	Specify: Daily Tag	Yes
	should be: Daily Lag.	(not case sensitive)	
Customer	Contains the customer's identification number.	Maximum length is 9	Yes
Identifier		characters.	
Asset ID	Contains the identification number of a Market System	Maximum length is 9	Yes
	Lad Asset	characters.	
Tag Date	Contains the applicable date for this data.	MM/DD/YYYY	Yes
Cap Period	Contains the begin date of the applicable Capacity	MM/DD/YYYY	Yes
Begin Date	Commitment Period for which the Tag is submitted.		
MW amount	Contains the daily tag mw value for the specified date	Total length cannot	Yes
	and CapPeriod.	exceed 10 characters,	
		which includes 3	
		decimal places.	

### 4.2 Information on XML File

### 4.2.1 XML File Examples

#### Example File

<?xml version="1.0" encoding="ISO-8859-1" ?> <!DOCTYPE DailyTags PUBLIC '-//ISO New England, Inc//DTD Daily Tag Submission 1.0//EN' 'http://www.iso-ne.com/support/tech/dtd/sms/dailytag\_1\_0.dtd'> <DailyTags > <Asset CustomerId="1" AssetId="201" TagDate="06/02/2022" > <DailyTag CapPeriodBeginDate ="06/01/2022" MWAmount="-20" /> </Asset> <Asset CustomerId="1" AssetId="201" TagDate="06/03/2022" > <DailyTag CapPeriodBeginDate = "06/01/2022" MWAmount="-20" /> </Asset> <Asset CustomerId="1" AssetId="294" TagDate="06/03/2022" > <DailyTag CapPeriodBeginDate = "06/01/2022" MWAmount="-20" /> </Asset> <Asset CustomerId="1" AssetId="294" TagDate="06/03/2022" > <DailyTag CapPeriodBeginDate = "06/01/2022" MWAmount="-20" /> </Asset> </DailyTag S

#### **4.2.2 XML File Definitions**

Field	Description	Format	Required
CustomerId	Contains the customer's identification number.	Maximum length is	Yes
		9 characters.	
AssetId	Contains the identification number of a Market	Maximum length is	Yes
	System Asset	9 characters.	
TagDate	Contains the applicable date for this data.	MM/DD/YYYY	Yes
CapPeriodBeginDate	Contains the begin date of the applicable	MM/DD/YYYY	Yes
	Capacity Commitment Period for which the Tag		
	is submitted.		
MW Amount	Contains the daily tag mw value for the	Total length cannot	Yes
	specified date and CapPeriod.	exceed 10	
		characters but	
		includes up to 3	
		decimal places.	

# 5 Participant Support

### 5.1 By Internet



http://www.iso-ne.com/support/index.html

## 5.2 By Telephone



#### **Days of Operation**

During Regular Business Hours, Monday through Friday: 8:00 A.M. to 5:00 P.M. ET: **(413)** 540-4220

The	e Participant Support Hotline is <b>NOT</b> sta New Year's Day	iffed on the following days: Labor Day
	Martin Luther King Day	Columbus Day
	Presidents Day	Veterans Day
	Good Friday	Thanksgiving Day
	Patriots Day	Day After Thanksgiving
	Memorial Day	Christmas Eve Afternoon (12:00 to 17:00)
	Juneteenth	Christmas Day
	Independence Day	

For after-hours business emergencies, contact Participant Support at (877) 226-4814 (pager).

### 5.3 By Email



AskISO@iso-ne.com

### 5.4 Ask ISO Manager

Ask ISO is available to anyone that wants to submit an inquiry or information to ISO New England. The Ask ISO Manager role is managed in CAMS and is granted access to users by their company security administrator. This role allows the user to view all cases for all users within their organization. Ask ISO can be accessed by clicking the link on the ISO New England Participant Support landing page or for those with active digital certificates via a link at the left of the <u>SMD homepage</u>.

# 6 Links

## 6.1 ISO New England Home Page

http://www.iso-ne.com/index.html

## 6.2 ISO New England Training Page

http://www.iso-ne.com/support/training/index.html

### 6.3 ISO New England FAQ Page

http://www.iso-ne.com/support/faq/index.html

## 6.4 SMD Site for ISO Applications

https://smd.iso-ne.com/

## 6.5 SMD Site for ISO Sandbox Applications

https://sandboxsmd.iso-ne.com/

## 6.6 ISO New England Glossary and Acronyms

http://www.iso-ne.com/participate/support/glossary-acronyms

## 6.7 References used in this Guide

Manual 28 - Data Submission Timing and Responsibilities: <u>https://www.iso-ne.com/participate/rules-procedures/manuals/</u> Metering and Resettlement Deadlines: <u>https://www.iso-ne.com/markets-operations/settlements/deadlines/</u>