ISO New England Manual for

Definitions and Abbreviations

Manual M-35

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> Prepared by ISO New England Inc.

> > ISO-NE PUBLIC

ISO New England Manual for

Definitions and Abbreviations

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About This Manual

Welcome to the *ISO New England Manual for Definitions and Abbreviations*. This is one of a series of manuals concerning the wholesale electricity markets administered by ISO New England Inc. (the "ISO"). This manual contains definitions for terms used in the ISO New England Manuals.

It is assumed that the reader has reviewed Market Rule 1 before or in conjunction with using the manual. Terms that are capitalized in this manual, but not defined herein, generally are defined in Section I of the ISO Tariff.

The reader is referred first to Market Rule 1 for an explanation and information regarding the operation of the markets. This manual provides additional implementation or other detail for those provisions of Market Rule 1 that require the Market Participant to take an action.

Actual Metered Output

The metered output of a generating Resource or an Asset Related Demand as provided to the ISO by the Assigned Meter Reader.

ADR

ADR is Alternative Dispute Resolution.

Area Control Error (ACE)

The Area Control Error of the New England Control Area is the actual net interchange minus the biased scheduled net interchange.

Black Start Capable

Black Start Capable is the capability to start without an outside electrical supply as determined by the ISO.

Black Start Generator

Each generator, which is designated in ISO New England Operating Procedure 11, Black Start Capability Testing Requirements, as providing "Black Start Service".

Claimed NCL Audits (CNA)

The ISO has the right to conduct audits for the purpose of establishing, restoring or verifying the Nominated Consumption Limit of all Dispatchable Asset Related Demands. Such an audit is called a Claimed NCL Audit (CNA).

Credit

A Credit is an amount, in dollars, payable to a Customer by the ISO. Such credits are identified within the Customer Bill.

Current Operating Plan

The ISO's forecast of Resource and load schedules for each hour of the Operating Day as developed during the Day-Ahead Energy Market and subsequently revised during the Reserve Adequacy Analysis and as changing Real-Time conditions warrant.

Customer Bill

A Customer Bill is issued by the ISO weekly to each Customer, for Charges and Credits for the billing period that apply to the Customer. The Customer Bill presents a net amount due from the Customer or due to the Customer.

Data Reconciliation

The resettlement of Markets as required due to the submission of revised meter data or other revised data. Data errors and meter data revisions are reconciled by the Data Reconciliation Deadline.

Day-Ahead Adjusted Net Interchange

The Day-Ahead Adjusted Net Interchange of a Market Participant for an hour is equal to the sum, over all Locations, of a Market Participant's Day-Ahead Locational Adjusted Net Interchange.

Day-Ahead Internal Bilateral Transaction Trading Deadline

The Day-Ahead Internal Bilateral Transaction Trading Deadline is 1200 on the first (1^{st}) Business Day after the applicable Operating Day or, in the case of an Internal Bilateral Transaction for Forward Reserve, is 1700 (prevailing Eastern Time) on the second (2^{nd}) Business Day after the applicable Operating Day.

Dispatch

The process of determining the minute-to-minute dispatch levels for generating units, dispatch levels for External Transactions, and on/off levels or partial interruption status for Dispatchable Asset Related Demands.

Distribution Company

A Market or Governance Participant which owns and operates distribution lines and other facilities used for the distribution of Energy to retail customers in a single state in New England and which is subject to regulation by the public utility regulatory authority in that state.

Enhanced Energy Scheduling (EES)

The EES program records and allows for the management of the interchange of bulk power between the New England Control Area and other Control Areas during real-time operations. The ISO uses Enhanced Energy Scheduling (EES) to process Day-Ahead Energy Market and Real-Time Energy Market External Transaction schedules that are submitted by Transmission Customers.

eFTR

This is a computerized information system developed as an Internet application that is the Market Participant interface to the FTR Auction.

eMKT

This is a computerized information system developed as an Internet application that is the Market Participant interface to the Day-Ahead Energy Market and Real-Time Energy Market. This application provides an interface for Market Participants to submit Supply Offers, Demand Bids, Increment Offers, Decrement Bids and Regulation Offers and to view Day-Ahead Energy Market results.

Entity

An Entity is any person or organization whether the United States of America or Canada or a state or province or a political subdivision thereof or a duly established agency of any of them, a private corporation, a partnership, an individual, an electric cooperative or any other person or organization recognized in law as capable of owning property and contracting with respect thereto that is either:

(i) engaged in the electric power business (the generation and/or transmission and/or distribution of electricity for consumption by the public or the purchase, as a principal or broker, of Installed Capability, Energy, Operating Reserve, and/or AGC/Regulation for resale); or

(ii) a consumer of electricity in the New England Control Area that generates or purchases electricity primarily for its own consumption or a non-profit group representing such consumers.

External Control Area

A Control Area other than the New England Control Area to or from which an External Transaction with a Market Participant or ISO New England is made. Typically, External Control Area refers to a control area that neighbors New England (i.e. New Brunswick, Hydro-Quebec or New York).

Fixed

Indicates an External Transaction or Demand Bid that is not dispatchable based on price.

Forward Reserve Energy Obligation Credit Megawatts

Forward Reserve Energy Obligation Credit Megawatts is defined in Section III.10.4.1 of Market Rule 1.

FTR Bidder

A Market Participant that submits a bid into the FTR Auction. Please see Eligible FTR Bidder.

FTR Holder Only Market Participant

This is an Entity that limits its participation in the New England Market as a Market Participant to acting as an FTR Holder.

FTR Target Allocation

FTR Target Allocations are the amounts of Credits and Charges each FTR Holder should receive/pay in the month based on the value of its FTRs. The FTR Target Allocation is calculated for each FTR in each hour by multiplying the MW value of the FTR times the sink Congestion Component of the Day-Ahead LMP minus the source Congestion Component of the Day-Ahead LMP. The total FTR Target Allocation in an hour for each FTR Holder is the sum of the FTR Target Allocations for all FTRs that it holds. An FTR Holder's FTR Target Allocation for each FTR that it owns for an hour may be either a positive or a negative value. A negative FTR Target Allocation occurs when the Congestion Component of the LMP at the point of delivery (where power is withdrawn from the grid) is less than the Congestion Component of the LMP at the point of delivery (where power is withdrawn from the grid) is greater than the Congestion Component of the LMP at the point of delivery (where power is withdrawn from the grid) is greater than the Congestion Component of the LMP at the point of delivery (where power is withdrawn from the grid) is greater than the Congestion Component of the LMP at the point of delivery (where power is withdrawn from the grid) is greater than the Congestion Component of the LMP at the point of receipt (where power is injected into the grid).

FTR Target Allocation Deficiency

Each FTR Holder's monthly FTR Target Allocation Deficiency is calculated as its monthly positive FTR Target Allocation plus its monthly negative FTR Target Allocation for the month minus its monthly Transmission Congestion Credit, where this value is a positive value. If value is zero or negative, then FTR Target Allocation Deficiency equals zero.

Generator

An electrical generating unit meeting the technical requirements set forth in ISO New England Operating Procedure No. 14, and therefore, is a Resource for which a Market Participant may submit a Supply Offer and receive Dispatch Instructions for the Resource from the ISO.

Generator Flags

These flags are used to indicate the purpose for which generation is being run or is reduced in output or held off-line. Such flags generally indicate treatment in settlements that differs from that generally applied to such generation. Please see Manuals 11 & 28 for further information on these flags.

Generator Regulation Credit (GRC)

The Generator Regulation Credit is the Regulation Opportunity Cost component of Regulation payments used in the NCPC Credit calculation for postured resources.

Governance Only Participant

A Governance Only Participant is a Governance Participant that does not participate in the New England Markets and receives no services under the Market Participant Service Agreement.

Highgate Tie

The Highgate Tie consists of the Highgate Transmission Facilities as defined in Section I.2.2 of the Tariff.

Holiday

Holiday shall mean NERC Holiday, Demand Response Holiday, ISO Holiday or Settlement Holiday, as appropriate.

Individual Participant

An Individual Participant is an entity that becomes a party to the Participants Agreement pursuant to Section 6.3 of the Participants Agreement.

Information Policy

See ISO New England Information Policy.

Internal Bilateral for Market (IBM)

An Internal Bilateral for Market for Energy or an Internal Bilateral for Forward Reserve.

Internal Bilateral Transaction (IBT)

There are currently two types of Internal Bilateral Transactions that Market Participants may enter into that are supported by the ISO: Internal Bilateral for Market, which may be associated with Energy or Forward Reserve, and Internal Bilateral for Load.

Internal Bilateral Trading Deadline

Please see Day-Ahead Internal Bilateral Trading Deadline and/or Real-Time Internal Bilateral Trading Deadline as appropriate.

ISO Holiday

ISO Holidays are posted on the ISO's web site and are the same as the Settlement Holidays.

ISO New England Code of Conduct

ISO New England Code of Conduct is the document entitled "ISO New England Code of Conduct" as amended from time to time, filed for information with the Commission.

ISO Settlement Market System (SMS)

The Market User Interface (MUI) computer system through which Market Participants submit Internal Bilateral Transactions.

ISO Self-Funding Tariff

The ISO Self-Funding Tariff is the ISO Self-Funding Tariff filed as Section IV.A of the Tariff.

ISO Self-Funding Tariff Accounting Services

The ISO Self-Funding Tariff contains rates, charges, terms and conditions for the following services:

- (1) Scheduling, System Control and Dispatch Service (Schedule 1);
- (2) Energy Administration Service (Schedule 2);
- (3) Reliability Administration Service (Schedule 3); and
- (4) Collection of FERC Annual Charges.

Long-Term Firm Service

Firm Transmission Service under the Open Access Transmission Tariff with a term of one year or more.

Market

Market refers to any of the markets that make up the New England Markets.

Markets Committee

The committee described in Section 8 of the Second Restated NEPOOL Agreement and whose responsibilities are specified in Section 8.2.20f the Participants Agreement.

Market Database

The Market Database is a very large database that contains information on each generating unit that operates as part of the New England Market, information on Demand Bids, Increment Offers, Decrement Bids and Regulation offer information, Day-Ahead Energy Market results and Regulation Clearing Prices.

Market User Interface (MUI)

A computer interface for Market Participants to enter market data. See ISO Settlement Market System, eFTR, and eMKT.

Meter Data Error RBA Process

Meter Data Error RBA Process shall mean the process by which meter reconciliation and data corrections that satisfy the eligibility criteria in Section III.3.7 of Market Rule 1 for a Requested Billing Adjustment may be resettled by the ISO on an hourly basis based on data submitted to the ISO by the Host Participant Assigned Meter Reader that is applicable to the month for which the revision applies.

Metered Load

Information on electricity demand as measured in a manner and supplied in an acceptable format by the Meter Reading Deadline to the ISO.

Metering Domain

Metering Domains are connection points created within the Settlement Power System Model that facilitate the calculation of the Unmetered Load Asset value to ensure that all generation and load is accounted for within the New England Control Area. Each Node modeled for pricing purposes in the State Estimator must be associated with a single Metering Domain. All Load Assets receiving Zonal Price treatment in settlement must be connected to a Metering Domain.

Meter Reading Deadline

The Meter Reading Deadline is 1300 hours on the second Business Day following each Operating Day.

Monthly Transmission Congestion Revenue

The sum of Transmission Congestion Revenue over all hours in the current month plus any excess monthly Transmission Congestion Revenue carried forward from previous months.

NEPOOL Participant

A NEPOOL Participant is a party to the NEPOOL Agreement.

NERC Holidays

NERC Holidays are established by the North American Electric Reliability Committee. The NERC Holidays and the dates on which they are observed are listed on the NERC web site (<u>www.NERC.com</u>) as Additional Off-Peak Days (aka "Holidays").

Network Upgrades

Modifications or additions to transmission-related facilities that are integrated with and support the overall New England Transmission System for the general benefit of all users of such transmission system.

New England

New England refers to either the New England Control Area or the New England Markets or both.

New England Energy Market

The New England Energy Market consists of two markets, a Day-Ahead Energy Market and a Real-Time Energy Market. The Day-Ahead Energy Market is a forward market in which hourly LMPs at pre-determined Locations are calculated for each hour of the next Operating Day based on Supply Offers, Demand Bids, Increment Offers, Decrement Bids and External Transaction schedules submitted into the Day-Ahead Energy Market. The Real-Time Energy Market is a balancing market in which the LMPs at pre-determined Locations are calculated every five minutes based on the actual system operations security-constrained economic dispatch.

Nodal Price

In each hour of the Operating Day in the Day-Ahead Energy Market and the Real-Time Energy Market is the price for Energy received or furnished at a Node or External Node in the hour.

Non-Coincident Peak

A Market Participant's peak load calculated on its individual peak hour without regard to the New England Control Area peak load hour.

Non-Firm Point-To-Point Transmission Service

Point-To-Point Transmission Service under the Open Access Transmission Tariff that is subject to Curtailment or Interruption under the circumstances specified in Schedule 18 to Section II of the Tariff.

Operating Reserve Requirement

The MW quantity of Operating Reserves required to be scheduled or designated by the ISO, where this quantity is set in accordance with ISO New England Operating Procedure No. 8 and ISO New England Operating Procedure No. 19.

Planned Outage

An outage that meets the criteria for such an outage set forth in ISO New England Operating Procedure No. 5.

Pseudo Combined Cycle Generator

A Generator Asset that is separately modeled in dispatch and settlement software and that is comprised of a single combustion turbine and a portion of a steam turbine that receives steam from one or more heat recovery steam generators powered by the exhaust heat from one or more combustion turbines. If a combustion turbine that is part of a combined cycle generating station is modeled as a Pseudo Combined Cycle Generator, then any other combustion turbine whose exhaust heat is also used to power the same steam turbines used by the Pseudo Combined Cycle Generator must also be modeled as a Pseudo Combined Cycle Generator.

Ramping Capability

The sustained rate of change of generator output, in megawatts per minute.

Real-Time Adjusted Net Interchange Deviation

The difference between a Market Participant's Real-Time Adjusted Net Interchange and Day-Ahead Adjusted Net Interchange.

Real-Time Internal Bilateral Transaction Trading Deadline

The Real-Time Internal Bilateral Transaction trading Deadline is 1700 hours (prevailing Eastern Time) on the second (2^{nd}) Business Day after the applicable Operating Day.

Redeclaration

A restatement of a resource's availability, limits, or other Offer Data or Supply Offer or Demand Bid parameter, except price, submitted by a Market Participant to the ISO to reflect a change in the status or capability of the resource or changed by the ISO based upon the resource's actual performance.

Reliability Standards

Reliability standards are those rules, standards, procedures and protocols that set forth specifics concerning how the ISO shall exercise its authority over matters pertaining to the reliability of the bulk power system.

Replacement Energy Cost

For purposes of the ISO New England Manual for Forward Reserve, Replacement Energy Cost is the charge calculated for Resources that fail to activate Forward Reserve as described in the ISO New England Manual for Forward Reserve.

Resource Scheduling & Commitment (RSC)

Performs security-constrained unit commitment based on Supply Offers, Demand Bids, Increment Offers, Decrement Bids and External Transaction schedules submitted by Participants and based on New England Control Area reliability requirements as developed by the ISO. RSC will enforce physical unit specific constraints that are specified in the Supply Offer data and generic transmission constraints that are entered by the ISO and will commit Resources to meet Energy, Operating Reserve and Replacement Reserve requirements as appropriate. RSC provides an optimized economic unit commitment schedule for up to seven days and it utilizes a linear programming solver to create an initial unit dispatch for the next Operating Day. RSC minimizes the as-bid (including mitigated bids when applicable) production cost of serving load in one Operating Day (or in some cases over two Operating Days) subject to all applicable constraints.

RNS Rate

The rate applicable to Regional Network Service to effect a delivery to load in a particular Local Network, as determined in accordance with the Open Access Transmission Tariff.

Scheduling Pricing & Dispatch (SPD)

SPD means the ISO's Scheduling, Pricing and Dispatch Software as more fully described in Appendix A of Market Rule 1.

Seasonal Claimed NCL Audit (SCNA)

A test of the Seasonal Nominated Consumption Limit of Dispatchable Asset Related Demands located within the New England Control Area.

Seasonal Nominated Consumption Limit (SNCL)

Seasonal Nominated Consumption Limit (SNCL) represents the Summer (NCL-S) and Winter (NCL-W) Nominated Consumption Limit of a Dispatchable Asset Related Demand.

Second Restated NEPOOL Agreement or 2d RNA

Please see NEPOOL Agreement.

Sector

Sector is the Generation Sector, the Transmission Sector, the Supplier Sector, the Alternative Resources Sector, the Publicly Owned Entity Sector, the End User Sector, or any other Sector created pursuant to the terms of the 2d RNA or PA.

Security Energy Transactions

Security Energy Transactions are Self-Scheduled or priced External Transactions submitted by Market Participants pursuant to the procedure for submitting such transactions in ISO New England Operating Procedure No. 9 for use in lieu of a New Brunswick Security Energy purchase.

Service

A "Service" under Market Rule 1, the Participants Agreement, the Market Participant Agreement, the Transmission Operating Agreement and/or the Tariff as the context requires.

Service Period

Please see Forward Reserve Service Period.

Settlement Holiday (or ISO Settlement Holiday)

Settlement Holidays shall be listed on the ISO web site from time to time and will be the same as billing and payment holidays as described in Exhibit I.D to Section I of the Tariff.

Settlement Precedence Order

Settlement Precedence Order is defined as follows for the currently defined Reserve Zones (see Section 2.2.1 of the ISO New England Manual for Forward Reserve, M-36 for Reserve Zone definitions) and is utilized in the calculation for Forward Reserve Credits and Charges as defined in Section 2 of the ISO New England Manual for Market Rule 1 Accounting, M-28:

Qualifying megawatts, available megawatts and delivered megawatts are calculated first for the SW Connecticut Reserve Zone, second for the Connecticut Reserve Zone and third for the Rest of System Reserve Zone. Within each Reserve Zone, delivered megawatts for TMNSR in excess of TMNSR obligations are utilized to meet TMOR obligations within that Reserve Zone. Any remaining excess megawatts in SW Connecticut cascade for use in Connecticut and the Rest of System Reserve Zones. Any remaining excess megawatts in the Connecticut Reserve Zone cascade for use in the Rest of System Reserve Zone.

Qualifying megawatts, available megawatts and delivered megawatts are calculated first for the NEMA/Boston Reserve Zone and second for the Rest of System Reserve Zone. Within each Reserve Zone, delivered megawatts for TMNSR in excess of TMNSR obligations are utilized to meet TMOR obligations within that Reserve Zone. Any remaining excess megawatts in the NEMA/Boston Reserve Zone cascade for use in the Rest of System Reserve Zone.

SPD

SPD means the ISO's Scheduling Pricing and Dispatch software.

Study Network Analysis (STNET)

Creates a power flow model for each hour of Operating Day based on the scheduled network topology, the generation and demand MW profile produced by RSC and SPD and the scheduled New England Control Area net tie flow with adjacent Control Areas which is developed based on the amount of External Transactions scheduled. STNET performs AC contingency analysis using a contingency list from ISO EMS and creates generic constraints based on any violations that are detected. These generic constraints are then passed back to RSC and/or SPD for resolution. STNET ensures that the Day-Ahead Energy Market results are physically feasible considering New England Control Area security constraints and reliability requirements.

System Restoration and Planning Service Rate

The rate for System Restoration and Planning Service set forth in Schedule 16 of the Open Access Transmission Tariff.

Tariff

See Transmission, Markets and Services Tariff.

Technical Software (or ISO Technical Software)

The Technical Software develops the Day-Ahead Energy Market results based on minimizing costs to meet the Demand Bids, Decrement Bids and External Transaction sales that are submitted by Market Participants and cleared in the Day-Ahead Energy Market while respecting the New England Control Area security constraints and reliability requirements that are necessary for the reliable operation of the New England Control Area.

Through External Transactions

These are transactions entered for the purpose of implementing Through Service and may be submitted by Market Participants and by Non-Market Participant Transmission Customers.

Through or Out Service (TOUT) Credits

A credit that appears as a component of the "OATT-Through or Out Service" line item in the "Open Access Transmission Tariff" portion of the billing statement.

Through or Out (TOUT) Service Charge

The product of the scheduled Through or Out transactions (MWh) or Reservation, as appropriate, and the appropriate Pool PTF Rate under the Open Access Transmission Tariff.

Total Transfer Capability (TTC)

The amount of electric power that can be transferred over the interconnected transmission network in a *reliable* manner based on *all* of the following conditions:

- 1. For the existing or planned system configuration, and with normal (precontingency) operating procedures in effect, all facility loadings are within normal ratings and all voltages are within normal limits.
- 2. The electric systems are capable of absorbing the dynamic power swings, and remaining stable, following a disturbance that results in the loss of any single electric system element, such as a transmission line, transformer, or generating unit.
- 3. After the dynamic power swings subside following a disturbance that results in the loss of any single electric system element as described in 2 above, and after the

operation of any automatic operating systems, but before any post contingency operator-initiated system adjustments are implemented, all transmission facility loadings are within emergency ratings and all voltages are within emergency limits.

- 4. With reference to condition 1 above, in the case where pre contingency facility loadings reach normal thermal ratings at a transfer level below that at which any first contingency transfer limits are reached, the transfer capability is defined as that transfer level at which such normal ratings are reached.
- 5. In some cases, individual system, power pool, subregional, or Regional planning criteria or guides may require consideration of specified multiple contingencies, such as the outage of transmission circuits using common towers or rights-of-way, in the determination of transfer capability limits. If the resulting transfer limits for these multiple contingencies are more restrictive than the single contingency considerations described above, the more restrictive reliability criteria or guides must be observed.

Transmission Committee

Transmission Committee is the committee described in Section 10 of the Second Restated NEPOOL Agreement and whose are specified in Section 8.2.4 of the Participants Agreement.

Transmission Congestion

Energy delivered when the Transmission System is operating under constrained conditions that are accounted for through the use of a Congestion Component in the Locational Marginal Price (LMP). The Congestion Component of the LMP is used to calculate Congestion Costs and determine the value of FTRs in the calculation of transmission credits.

Transmission Loading Relief (TLR)

NERC's procedures for preventing operating security limit violations, as implemented by the ISO as the security coordinator responsible for maintaining transmission security for the New England Control Area.

Transmission Losses

Transmission Losses are energy requirements in excess of load requirements due to the energy consumed by the electrical impedance characteristics of the Transmission System and are accounted for through the Loss Component of the LMP.

Unauthorized Use

Unauthorized Use is the amount, in kilowatts, by which a Transmission Customer exceeds its Reserved Capacity for Point-to-Point Transmission Service.

Unmetered Load or Unmetered Load Asset

Each Metering Domain will have an Unmetered Load Asset associated with it. The Unmetered Load Obligation is assigned to the Host Participant. The Host Participant as the Lead Load Asset Owner of the Unmetered Load Asset has the right to assign Ownership Shares to other Participants, as noted under the Asset Registration Section of Manual 28. The ISO calculates an hourly residual load quantity for the Unmetered Load Asset connected to each Metering Domain. The Unmetered Load Asset quantity is calculated as the negative of (the sum of Generator Assets connected to the Metering Domain plus Tie-Line Asset flow for which the Metering Domain is the receiver end (positive or negative quantities) minus tie line flow for which the Metering Domain is the monitor end (positive or negative quantities) plus Load Assets connected to the Metering Domain other than the Unmetered Load Asset). The residual load may intentionally include all or a portion of the load in a Metering Domain. If the entire load associated with a Metering Domain has been reported by the Assigned Meter Readers, the Unmetered Load Asset residual load will normally equal zero when calculated by the ISO. In this case, a non-zero quantity related to an Unmetered Load Asset indicates that an error has been made in reporting asset quantities.

Up-to Congestion External Transactions

These are transactions that will clear in the Day-Ahead Energy Market only if the difference between the LMPs at two specified Locations (one of which must be an External Node) is below a stated price.

User Guide

A document published by the ISO on its website to aid Market Participants in acting in the New England Markets.

VAR Support

An Ancillary Service provided pursuant to Market Rule 1.

Abbreviations	
ACE	Area Control Error
ADR	Alternative Dispute Resolution
CCA	Claimed Capability Audit
CIP	Curtailment Initiation Price
CNA	Claimed NCL Audit
EES	Enhanced Energy Scheduling
eFTR	Computerized information system used for the FTR Auction
eMKT	Participant interface to the Day Ahead and Real Time Markets
HTF	Highgate Transmission Facilities
IBM	Internal Bilateral for Market
IBT	Internal Bilateral Transaction
MRR	Manual Response Rate
MUI	Market User Interface
NEPOOL	New England Power Pool
OASIS	Open Access Same-Time Information System
OATT	Open Access Transmission Tariff
RIG	Remote Intelligent Gateway
RNS	Regional Network Service
2d RNA	Second Restated NEPOOL Agreement
SMS	ISO Settlement Market System
RSC	Resource Scheduling & Commitment Software
SCCA	Seasonal Claimed Capability Audit
SCCSD	Seasonal Claimed Capability adjusted for steam exports
SCNA	Seasonal Claimed NCL Audit
SNCL	Seasonal Nominated Consumption Limit
SPD	Scheduling, Pricing & Dispatch software
STNET	Study Network Analysis software
ТОА	Transmission Operating Agreement
TOUT	Through or Out Transmission Service
TLR	Transmission Loading Relief
TSA	Transmission Service Agreement
TTC	Total Transfer Capability

Approval

Approval Date: February 5, 2003 Effective Date: March 1, 2003

Revision History

Revision: 1 - Approval Date: April 4, 2003	
Defined Term/Abbreviation	Revision Summary
Auction Revenue Right Allocation	. Removes a reference to Transmission Customers to reflect
	their inclusion in the definition of Congestion Paying LSE.
Bilateral Transaction for ICAP	.Changes to "Bilateral UCAP Transaction" form revised
	Manual 20.
CARL Data	
Congestion Paying LSE	.Uses the defined term "Internal Bilateral Transactions" not
	"internal bilateral transactions".
Day-Ahead Adjusted Load Obligation	. Uses the defined term "Internal Bilateral Transactions" not
	"internal bilateral transactions".
Demand Response Provider	The definition re-phrased without substantive change.
Electronic Dispatch Capability (EDC)	
Load Response Provider	. The definition is re-phrased without substantive change.
Meter Reading Deadline	. This defined term, which is used in the defined term Metered
	Load, is added to Manual 35.
UCAP Peak Contribution	. Language has been added to require that the daily
	information submittals required under Manual 20 be made
	by the Meter Reading Deadline.
EDC	. Added with definition of Electronic Dispatch Capability
	from OP-14.

Revision: 2 - Approval Date: May 2, 2003	
Defined Term/Abbreviation	Revision Summary
Auction Revenue Right Allocation	.Revises the definition to reflect Manual 6 treatment of
	ARRs.

Revision: 3 - Approval Date: June 26, 2003	
Defined Term/Abbreviation	Revision Summary
Forced Outage Hours	Adds defined term used in the submittal of GADS data and
	describes its application to External Transactions seeking
	Resource-like treatment.
Reserve Shutdown Hours	Adds defined term used in the submittal of GADS data and
	describes its application to External Transactions seeking
	Resource-like treatment.
Service Hours	Adds defined term used in the submittal of GADS data and
	describes its application to External Transactions seeking
	Resource-like treatment.

The following revisions are contingent upon FERC acceptance of corresponding revisions to Market Rule 1 filed by the ISO on May 15, 2003.

Reserve Shortage Condition	New defined term used in NEPOOL Manuals M-11 & M-28.
Reserve Shortage Energy Price	New defined term used in NEPOOL Manuals M-11 & M-28.
Reserve Shortage Opportunity Cost	New defined term used in NEPOOL Manuals M-11 & M-28.

Revision: 4 - Approval Date: August 1, 2003	
Defined Term/Abbreviation	Revision Summary
IBCS Open Solution	. Adds defined term used in the Load Response Program
	Manual.
IBCS Provider	. Adds defined term used in the Load Response Program
	Manual.

Revision: 5 - Approval Date: October 3, 2003 Defined Term/Abbreviation **Revision Summary** The following are new defined terms used in the NEPOOL Forward Reserve Manual: Actual Metered Output Delivered 10-Minute Off-Line Forward Reserve Delivered 10-Minute On-Line Forward Reserve Delivered 30-Minute Off-Line Forward Reserve Delivered 30-Minute On-Line Forward Reserve **Delivery Requirement** Failure to Activate Reserve Failure to Reserve Forward Operating Reserve Requirements Forward Reserve Forward Reserve Auction Forward Reserve Auction Offer Forward Reserve Charge Forward Reserve Credit Forward Reserve Fuel Index Forward Reserve Heat Rate Forward Reserve Market Forward Reserve Resource Forward Reserve Service Period Forward Reserve Shortfall Forward Reserve Strike Price NEPOOL Class Average **Off-Line Forward Reserve Resource** Off-Line Qualifying MW **On-Line Forward Reserve Resource** On-Line Qualifying MW Planned Outage Prompt Month Qualifying MW **Replacement Energy Cost** Service Period Supplier Delivery Requirement

10-Minute Forward Reserve
10-Minute Forward Reserve Clearing Price
10-Minute Hourly Forward Reserve Clearing Price
10-Minute Forward Reserve Delivery Requirement
10-Minute Replacement Energy Cost
30-Minute Forward Reserve
30-Minute Forward Reserve Clearing Price
30-Minute Hourly Forward Reserve Clearing Price
30-Minute Forward Reserve Delivery Requirement
30-Minute Replacement Energy Cost

Revision: 6 - Approval Date: November 7, 2003	
Revision Summary	
. Deletes language establishing a minimum size (in MW) and	
refers this issue to the ISO-NE Load Response Program	
Manual.	
. Deletes the minimum size requirement (correcting a previous	
revision of the ISO-NE Load Response Program Manual).	

Revision: 7 -Approval Date: June 11, 2004Defined Term/AbbreviationRevision SummaryThe following revisions are effective as of July 1, 2004

Congestion Revenue Fund Congestion Shortfall	New term for weekly billing.
Data Reconciliation	Revised to reflect the existence of weekly bills. Revised to reflect the new definition of Data Reconciliation
	Deadline, below.
Data Reconciliation Deadline	Revised to refer to 90 days from the date an initial bill that includes the last week to be settled for the month being billed.
Monthly Services Customer Bill	New term for weekly billing.
Payment Default Shortfall Fund	New term for weekly billing.
Shortfall Funding Arrangement	New term for weekly billing.

Revision: 8 - Approval Date: September 10, 2004	
Defined Term/Abbreviation	Revision Summary
Self-Scheduled MW	New term for use in calculating Operating Reserve Credits
	and for Forward Reserve.

 Revision: 9 - Approval Date: February 4, 2005

 Defined Term/Abbreviation
 Revision Summary

 Entire Manual revised to reflect RTO terminology and to reflect the Market Rule 1 and Transmission

 Markets and Service Tariff provisions filed with the FERC (e.g., the elimination of Internal Point-to-Point Transmission Service).

Defined Term/Abbreviation Revision Summary The following revisions are contingent upon FERC acceptance of corresponding revisions to Section I of the Tariff filed by the ISO on March 31, 2005. The requested effective date is April 1, 2005. Adjusted Net Capacity Position. Correct typographical error. Designated Agent. Language added to the definition to refer to Transmission Owners and Schedule 20A Service Providers. Hydro Quebec Interconnection Deleted. Hydro Quebec Interconnection Capability Definition revised to reflect changes in the Tariff. Interconnection Rights Holder. This term is added because it is used in other definitions. Other Transmission Facilities. New defined term from the Tariff. Other Transmission Operating Agreement. New defined term in the Tariff. Other Transmission Customer. New defined term in the Tariff. Pase UII HVDC-TF. New defined term in the Tariff revisions. Schedule 20A Service Provider. Definition revised to reflect changes in the Tariff. The following revisions are contingent upon FERC acceptance of corresponding revisions to Market Rule 1 filed by the ISO on April 26, 2005. The requested effective date is April 27, 2005 Exempt Real-Time Generation Obligation A new term related to the cost allocation for Minimum Generation Emergency Credits pursuant to Section 5.3 of ISO New England Manual M-28.	Revision: 10 - Approval Date: April 1, 2005	
The following revisions are contingent upon FERC acceptance of corresponding revisions to Section I of the Tariff filed by the ISO on March 31, 2005. The requested effective date is April 1, 2005. Adjusted Net Capacity Position. Correct typographical error. Designated Agent. Language added to the definition to refer to Transmission Owners and Schedule 20A Service Providers. Hydro Quebec Interconnection Capability Definition revised to reflect changes in the Tariff. Interconnection Rights Holder. Definition revised to reflect changes in the Tariff. Other Transmission Operating Agreement. New defined term from the Tariff. Other Transmission Operating Agreement. New defined term in the Tariff revisions. Schedule 20A Service Provider. New defined term in the Tariff revisions. Schedule 20A Service Provider. New defined term in the Tariff revisions. Transmission Outcomer New defined term in the Tariff revisions. Transmission Customer Definition revised to reflect Schedule 20A Service Providers and Other Transmission Owners. Transmission Service Agreement. Definition revised to reflect changes in the Tariff. The following revisions are contingent upon FERC acceptance of corresponding revisions to Market Rule 1 filed by the ISO on April 26, 2005. The requested effective date is April 27, 2005 Exempt Real-Time Generation Obligation A new term related to the cost allocation for Minimum Genera		
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Credits. Definition revised to reflect changes in the Tariff. Interconnection Rights Holder. This term is added because it is used in other definitions. Other Transmission Facilities. New defined term from the Tariff. Other Transmission Owner. New defined term from the Tariff. Other Transmission Operating Agreement. New defined term from the Tariff. Phase I/II HVDC-TF. New defined term in the Tariff revisions. Schedule 20A Service Provider. New defined term in the Tariff revisions. Transmission Customer. Definition revised to reflect changes in the Tariff. The following revisions are contingent upon FERC acceptance of corresponding revisions to Market Rule 1 filed by the ISO on April 26, 2005. The requested effective date is April 27, 2005 Exempt Real-Time Generation Obligation A new term related to the cost allocation for Minimum Generation Emergency Credits pursuant to Section 5.3 of ISO New England Manual M-28. Minimum Generation Emergency Credits A new term to describe credits for certain Resources calculated pursuant to Section 5.2.1.1(18) of ISO New England Manual M-28		
Interconnection Rights Holder	Hydro Quebec Interconnection Capability	
Other Transmission Facilities New defined term from the Tariff. Other Transmission Owner New defined term from the Tariff. Other Transmission Operating Agreement New defined term from the Tariff. Phase I/II HVDC-TF New defined term in the Tariff revisions. Schedule 20A Service Provider New defined term in the Tariff revisions. Schedule 20A Service Provider Definition revised to reflect Schedule 20A Service Providers and Other Transmission Owners. Transmission Service Agreement Definition revised to reflect changes in the Tariff. The following revisions are contingent upon FERC acceptance of corresponding revisions to Market Rule 1 filed by the ISO on April 26, 2005. The requested effective date is April 27, 2005 Exempt Real-Time Generation Obligation A new term related to the cost allocation for Minimum Generation Emergency Credits pursuant to Section 5.3 of ISO New England Manual M-28. Minimum Generation Emergency Credits Meret meret to describe credits for certain Resources calculated pursuant to Section 5.2.1.1(18) of ISO New England Manual M-28 during Minimum Generation		
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Other Transmission Operating Agreement New defined term from the Tariff. Phase I/II HVDC-TFNew defined term in the Tariff revisions. Schedule 20A Service ProviderNew defined term in the Tariff revisions. Transmission CustomerDefinition revised to reflect Schedule 20A Service Providers and Other Transmission Owners. Transmission Service AgreementDefinition revised to reflect changes in the Tariff. The following revisions are contingent upon FERC acceptance of corresponding revisions to Market Rule 1 filed by the ISO on April 26, 2005. The requested effective date is April 27, 2005 Exempt Real-Time Generation Obligation A new term related to the cost allocation for Minimum Generation Emergency Charge A new term related to the cost allocation for Minimum Generation Emergency Credits A new term related to the cost allocation for Minimum Generation Emergency Credits A new term to describe credits for certain Resources calculated pursuant to Section 5.2.1.1(18) of ISO New England Manual M-28 during Minimum Generation	Other Transmission Facilities	. New defined term from the Tariff.
 Phase I/II HVDC-TF	Other Transmission Owner	New defined term from the Tariff.
 Schedule 20A Service Provider	Other Transmission Operating Agreement.	. New defined term from the Tariff.
 Transmission Customer		
and Other Transmission Owners. Transmission Service Agreement Definition revised to reflect changes in the Tariff. <i>The following revisions are contingent upon FERC acceptance of corresponding revisions to Market Rule</i> <i>1 filed by the ISO on April 26, 2005. The requested effective date is April 27, 2005</i> Exempt Real-Time Generation Obligation A new term related to the cost allocation for Minimum Generation Emergency Credits pursuant to Section 5.3 of ISO New England Manual M-28. Minimum Generation Emergency Credits A new term related to the cost allocation for Minimum Generation Emergency Credits pursuant to Section 5.3 of ISO New England Manual M-28. Minimum Generation Emergency Credits A new term to describe credits for certain Resources calculated pursuant to Section 5.2.1.1(18) of ISO New England Manual M-28 during Minimum Generation	Schedule 20A Service Provider	New defined term in the Tariff revisions.
 Transmission Service Agreement Definition revised to reflect changes in the Tariff. The following revisions are contingent upon FERC acceptance of corresponding revisions to Market Rule 1 filed by the ISO on April 26, 2005. The requested effective date is April 27, 2005 Exempt Real-Time Generation Obligation A new term related to the cost allocation for Minimum Generation Emergency Credits pursuant to Section 5.3 of ISO New England Manual M-28. Minimum Generation Emergency Credits A new term related to the cost allocation for Minimum Generation Emergency Credits pursuant to Section 5.3 of ISO New England Manual M-28. Minimum Generation Emergency Credits A new term to describe credits for certain Resources calculated pursuant to Section 5.2.1.1(18) of ISO New England Manual M-28 during Minimum Generation 	Transmission Customer	Definition revised to reflect Schedule 20A Service Providers
 The following revisions are contingent upon FERC acceptance of corresponding revisions to Market Rule 1 filed by the ISO on April 26, 2005. The requested effective date is April 27, 2005 Exempt Real-Time Generation Obligation A new term related to the cost allocation for Minimum Generation Emergency Credits pursuant to Section 5.3 of ISO New England Manual M-28. Minimum Generation Emergency Credits A new term related to the cost allocation for Minimum Generation Emergency Credits A new term related to the cost allocation for Minimum Generation Emergency Credits A new term related to the cost allocation for S.3 of ISO New England Manual M-28. Minimum Generation Emergency Credits A new term to describe credits for certain Resources calculated pursuant to Section 5.2.1.1(18) of ISO New England Manual M-28 during Minimum Generation 		and Other Transmission Owners.
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 Exempt Real-Time Generation Obligation A new term related to the cost allocation for Minimum Generation Emergency Credits pursuant to Section 5.3 of ISO New England Manual M-28. Minimum Generation Emergency ChargeA new term related to the cost allocation for Minimum Generation Emergency Credits pursuant to Section 5.3 of ISO New England Manual M-28. Minimum Generation Emergency CreditsA new term to describe credits for certain Resources calculated pursuant to Section 5.2.1.1(18) of ISO New England Manual M-28 during Minimum Generation 	The following revisions are contingent upor	n FERC acceptance of corresponding revisions to Market Rule
Generation Emergency Credits pursuant to Section 5.3 of ISO New England Manual M-28. Minimum Generation Emergency ChargeA new term related to the cost allocation for Minimum Generation Emergency Credits pursuant to Section 5.3 of ISO New England Manual M-28. Minimum Generation Emergency CreditsA new term to describe credits for certain Resources calculated pursuant to Section 5.2.1.1(18) of ISO New England Manual M-28 during Minimum Generation	1 filed by the ISO on April 26, 2005. The re	equested effective date is April 27, 2005
Generation Emergency Credits pursuant to Section 5.3 of ISO New England Manual M-28. Minimum Generation Emergency ChargeA new term related to the cost allocation for Minimum Generation Emergency Credits pursuant to Section 5.3 of ISO New England Manual M-28. Minimum Generation Emergency CreditsA new term to describe credits for certain Resources calculated pursuant to Section 5.2.1.1(18) of ISO New England Manual M-28 during Minimum Generation	Exempt Real-Time Generation Obligation.	. A new term related to the cost allocation for Minimum
ISO New England Manual M-28. Minimum Generation Emergency ChargeA new term related to the cost allocation for Minimum Generation Emergency Credits pursuant to Section 5.3 of ISO New England Manual M-28. Minimum Generation Emergency CreditsA new term to describe credits for certain Resources calculated pursuant to Section 5.2.1.1(18) of ISO New England Manual M-28 during Minimum Generation		
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ISO New England Manual M-28. Minimum Generation Emergency CreditsA new term to describe credits for certain Resources calculated pursuant to Section 5.2.1.1(18) of ISO New England Manual M-28 during Minimum Generation		
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calculated pursuant to Section 5.2.1.1(18) of ISO New England Manual M-28 during Minimum Generation	Minimum Generation Emergency Credits	e
England Manual M-28 during Minimum Generation		
e e		•
Emergency Conditions.		Emergency Conditions.

Revision: 11 - Approval Date: May 6, 2005	
Defined Term/Abbreviation	Revision Summary
Independent Market Advisor	Defined term and definition replaced by Independent Market
	Monitoring Unit (IMMU) as defined in the Participants Agreement.
Market Monitoring Unit	Defined term and definition replaced by Internal Market
	Monitoring Unit (INTMMU) as defined in the Participants Agreement.
<i>The following revision is contingent upon FERC acceptance of corresponding revisions to Market Rule 1 to be filed by the ISO.</i>	
Transmission Congestion Revenue	Definition revised to reflect the removal of the statement that

ission Congestion Revenue......Definition revised to reflect the removal of the statement that congestion revenues are carried over to the following month.

Revision: 12 - Approval Date: May 27, 2005	
Defined Term/Abbreviation	Revision Summary
Adjusted Capability	New term for Day-Ahead Load Response Program.
Amount Interrupted	New term for Day-Ahead Load Response Program.
Block	New term for Day-Ahead Load Response Program.
Curtailment Initiation Price (CIP)	New term for Day-Ahead Load Response Program.
Installed Capacity Resource	Revised to reflect effect of partial de-listing on ICAP
	Resource status.
Ready To Respond	New term for Day-Ahead Load Response Program.

The following revisions are contingent upon FERC acceptance of corresponding revisions to Market Rule 1 to be filed by the ISO.

New	w Brunswick Security EnergyNew term describin	g purchases of security Energy under the
	Emergency and Sec	curity Energy contract between the ISO
	and the New Brunsv	vick System Operator.
Secur	curity Energy TransactionNew term for Exter	nal Transactions purchased from Market
	Participants in lieu	1 of New Brunswick Security Energy
	purchases from anot	her Control Area.

Revision: 13 - Approval Date: September 9, 2005	
Defined Term/Abbreviation	Revision Summary
Exempt Real-Time Generation Obligation	Replaces a reference to Section 5 of M-28 with a reference
	to Appendix F to Market Rule 1.
Minimum Generation Emergency Charge	. Replaces a reference to Section 5 of M-28 with a reference
	to Appendix F to Market Rule 1.
Minimum Generation Emergency Credits	. Replaces a reference to Section 5 of M-28 with a reference
	to Appendix F to Market Rule 1.
Section 2-Abbreviations "GRC"	.Replaces a reference to Section 5 of M-28 with a reference
	to Appendix F to Market Rule 1.

Revision: 14 - Approval Date: March 11, 2	2005
Defined Term/Abbreviation	Revision Summary
Adjusted Regulation Obligation	.Revises definition to refer to Internal Bilateral Transactions
	for Regulation.
AGC Setpoint	Adds defined term for use in the new Regulation Market.
AGC Setpoint Deadband	Adds defined term for use in the new Regulation Market.
Automatic Response Rate	Adds defined term for use in the new Regulation Market.
Capacity-to-Service Ratio	Adds defined term for use in the new Regulation Market.
Generator Regulation Credit (GRC)	Revises definition to add "Regulation" before "Opportunity
	Cost".
Net Regulation Purchase	. Adds defined term for use in the new Regulation Market.
Opportunity Cost	
Re-Offer Period	. Removes language limiting participation to Resources that
	have not cleared Day-Ahead.
Regulation Capability (REGCAP)	
Regulation Clearing Price (RCP)	Revises definition to reflect the new methodology for
	calculating this quantity
Regulation High Limit	Adds defined term for use in the new Regulation Market.

Regulation Low Limit	Adds defined term for use in the new Regulation Market.
Regulation Market	Revises definition to refer to revised Manual M-11.
Regulation Opportunity Cost	Adds defined term for use in the new Regulation Market.
Regulation Rank Price	Adds defined term for use in the new Regulation Market.
Regulation Requirement	Deletes the reference in defined term to "ISO Regulation
	Requirement".
Regulation Service Credit	Adds defined term for use in the new Regulation Market.
Regulation Service Megawatts	Adds defined term for use in the new Regulation Market.
Self-Scheduled MW	Revises definition to replace "Regulation Setpoint" with
	"AGC Setpoint".
Time-on-Regulation Credit	Adds defined term for use in the new Regulation Market.
Time-on-Regulation Megawatts	Adds defined term for use in the new Regulation Market.

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Revision: 15 - Approval Date: October 14	
Defined Term/Abbreviation	Revision Summary
Affiliate Resource	. Replaces "RMR" with "Reliability".
Cancelled Start Credit	. Replaces "Operating Reserve" with "NCPC".
Commitment Period	Replaces "Operating Reserve" with "NCPC".
Daily Reliability Must Run (RMR)	
Resource	Deleted.
Day-Ahead Commitment Periods	. Replaces "Operating Reserve" with "NCPC".
Generator Regulation Credit (GRC)	. Replaces "Operating Reserve" with "NCPC".
Local Second Contingency Protection	
Resource	New defined term. Replaces "Daily RMR Resource" and
	"Reliability Must Run Generator".
Local Second Contingency Protection	
Resource NCPC Charges/Credits	. Replaces "RMR Operating Reserve Charges/Credits".
Net Commitment Period Compensation	. New defined term.
Net Commitment Period Compensation	
Charge	. Replaces "Operating Reserve Charges".
Net Commitment Period Compensation	
Credit	Replaces "Operating Reserve Credit".
Operating Reserve Charge	
Operating Reserve Credit	
	. Replaces "Operating Reserve" with "NCPC".
Reliability Agreement	
NCPC	

Revision: 16 - Approval Date: April 7, 2006	
Defined Term/Abbreviation	Revision Summary
Business Day	Capitalized the word "holiday".
Demand Response Holiday	.New term to describe the holidays recognized by the ISO
	Load Response Programs that are listed in Appendix C to OP 14.
Holiday	New term that lists different types of Holidays used in ISO documents: NERC Holidays, Demand Response Holidays, ISO Holidays, and Settlement Holidays.
ISO Holiday	. New term used in the definition of Business Day and is the same as Settlement Holiday.

NERC Holiday	Revision to existing definition of NERC Holiday or Holiday
	to correct the list of holidays and clarify that the ISO does
	not use these holidays for all purposes.
Settlements Holiday (or ISO	
Settlement Holiday)	New term to describe the holidays that the ISO recognizes in
	its Settlement and billing processes.
Supply Auction	Replace the term "holidays" with "NERC Holidays".

Revision: 17 - Approval Date: May 5, 2006		
Defined Term/Abbreviation	Revision Summary	
Directly Metered Asset	New defined term.	
Profiled Load Asset	New defined term.	

 Revision: 18 - Approval Date: June 2, 2006

 Defined Term/Abbreviation
 Revision Summary

 Entire Manual revised to reflect ASM Phase II subjects which include the Locational Forward Reserve

 Market, Real-Time Reserve Clearing Prices, and Asset Related Demands.

Revision: 19 - Approval Date: October 1	3, 2006
Defined Term/Abbreviation	Revision Summary
Pseudo Combined Cycle Generator	New defined term.

Revision: 20 - Approval Date: November	3, 2006		
Defined Term/Abbreviation	Revision Summary		
	all become effective December 1, 2006 and shall be replaced		
	by provisions implementing the Forward Capacity Market on or about June 10, 2010 as provided in the		
FERC approved Settlement Agreement in 1			
Adjusted Capability	Replace existing definition with new Market Rule 1		
	definition.		
Average Hourly Load reduction			
Average Hourly Output	New Defined Term.		
Bilateral Trading Deadline			
	Revises definition to reflect new ICAP timeline.		
Bilateral UCAP Transaction	Revises definition to reflect that transactions shift Obligation		
	MWs.		
Capability Year	Revises existing definition to match revised Market Rule 1		
	definition.		
Claimed Capability Audits (CCA)	Revises definition to clarify that ICAP Import Contracts, not all External Transactions, are covered.		
Critical Peak Hours	New Defined Term.		
Deficiency Auction	Deleted.		
Deficiency Rate	Deleted.		
Demand Reduction Value	New Defined Term.		
Demand Resource UCAP Rating	New Defined Term.		
Dispatchable Asset Related Demand	Language describing the treatment of pumped storage		
	Resources is added to the existing definition.		
Dispatchable Energy Transaction	Dew Defined Term.		
Distributed Generation	New definition.		

Energy Efficiency	
Fixed Energy Transaction	
GADS Data	. A reference to reserve shutdown event data is added to the
	existing definition.
Generator Forced Outage	.Existing definition revised to eliminate a reference to
	exceptions that do not exist. Reflects a similar change in
	Market Rule 1.
Hydro Quebec Interconnection	
Capability Credits	Existing definition replaced to conform to Market Rule 1
	definition.
Installed Capacity Commitment Period	. New Defined Term.
Installed Capacity Deficiency Auction	
Installed Capacity Import Contract	
Installed Capacity Payment	
	.Deletes everything after the first sentence. Conforms
	definition to the definition in Market Rule 1.
Installed Capacity Resource	Existing definition is expanded to refer to more types of
	ICAP Resources.
Installed Capacity Transition Period	
Installed Capacity Transition Rate	
	Revises definition to reflect Intermittent Power Resource as
	revised in Market Rule 1.
Load Management	
Nominated Consumption Limit	
	Revises existing definition to refer to allocation of ICAP
	Payments. Conforms definition to the Market Rule 1
	definition.
Operating Data	Revises existing definition by removing the Market Rule 1
	Section reference.
Other Demand Resource	
Other Demand Resource Capacity Value	
Other Demand Resource Capacity Value	. New Defined Term.
	Now Defined Torm
and Verification Plan	. New Defined Term.
Other Demand Resource Performance	Now Defined Town
Hours.	
Real-Time Demand Resource	
Seasonal Claimed Capability	Existing definition re-phrased to reflect FCM Transition
	Period arrangements and for clarity.
	.Replaces "NCL" with "Nominated Consumption Limit".
Seasonal EFORd Score	
Seasonal Unforced Capacity Requirement	
Settlement Only Resource	.Language added to reflect the fact that Settlement Only
	Resources are not always less than 5 MW.
Special Case Resources	
Summer Capability Period	.Revised to reflect the current period of June 1 st through
	September 30 th .
Supply Auction	
Supply Auction Clearing Price	
	.Revised to reflect change in Market Rule 1.
UCAP Deficiency Auction	
UCAP Monthly Auction	

UCAP Obligation	Section revised to reflect changes in Market Rule 1.
Unforced Capacity Ratings	Replaces the existing definition with an entirely new
	definition.
Unforced Capacity Requirement	Deleted.
Winter Capability Period	Revised to reflect the current period of October 1 st through
	May 31 st .

Revision: 21 - Approval Date: May 5, 2006Defined Term/AbbreviationRevision SummaryPosture......New defined term.

Revision: 22 - Approval Date: April 13, 2007	
Defined Term/Abbreviation	Revision Summary
Emergency Energy	Revised term to remove the phrase "by the ISO".

Revision: 23 - Approval Date: November	3, 2006
Defined Term/Abbreviation	Revision Summary
List of Figures and Tables	Adds "ISO New England Business Procedures" to the Table
	1.1 title.
Introduction	.Adds "ISO New England Business Procedures" to this
	section.
Table 1.1	. Adds "ISO New England Business Procedures" to the title
	and adds "Ancillary Service Schedule No. 2 Business
	Procedure" to the Transmission column.
DCA Peaking Unit	. Deleted.
PUSH Reference Level	Deleted.

Revision: 24 - Approval Date: August 2, 2007	
Defined Term/Abbreviation	Revision Summary
Correction Limit	
Data Reconciliation	Revises definition to reflect new process.
Data Reconciliation Process	New defined term.
Meter Data Error RBA Process	New defined term.
Super Low-Tech Option	Revises definition to apply new process.

Revision: 25 - Approval Date: March 7, 20	008
Defined Term/Abbreviation	Revision Summary
Adjusted Net Capacity Position	. Deleted.
Asset Related Demand	.Revises definition to conform to the Market Rule 1
	definition.
Auction Revenue Right Allocation	.Replaces the existing definition with the Market Rule 1
	definition.
Average Hourly Load Reduction	Adds language clarifying this definition is for the ICAP
	Transition Period and deletes a reference to Market Rule 1 as
	the source of this definition.
Average Hourly Output	Deletes reference to Market Rule 1 as the source of this
	definition.
Cancel Time	Replaces the existing reference to Manual M-28 with a
	reference to Appendix F to Market Rule 1.

CLAIM10	Revises term and definition to conform to the Market Rule 1
	definition.
CLAIM30	Revises term and definition to conform to the Market Rule 1
	definition.
Forced Outage Hours	. Deletes second sentence.
ISO Commitment Order Time	Deletes reference to Manual M-28 as the source of this
	definition.
Northeast MOU	Adds language clarifying that only a portion of the Northeast
	MOU document is Attachment I to Manual M-20.
SPD	. Revises definition to eliminate the reference to Appendix A
	to Market Rule 1.
Unit Commitment Software (UCS)	Revises definition to eliminate the reference to Appendix A
	to Market Rule 1.
Unit Dispatch System (UDS)	Revises definition to eliminate the reference to Appendix A
	to Market Rule 1.
PC	Deleted.
SCL	. Deleted.

Revision: 26 - Approval Date: June 6, 200	08
Defined Term/Abbreviation	Revision Summary
Dispatchable Energy Transaction	Deleted.
Dispatchable External Transaction	. Deleted.
External Transaction	Revises definition to reflect discontinued use of terms
	"dispatchable" and "fixed" External Transactions.
Fixed Energy Transaction	Deleted.
Fixed External Transaction	. Deleted.
Re-Offer Period	Adds language adding revised External Transactions as a
	category of what can be submitted during this time period.
Security Energy Transaction	Revises definition to reflect discontinued use of terms
	"dispatchable" and "fixed" External Transactions.

Revision: 27 - Approval Date: May 7, 2010Defined Term/AbbreviationRevision Summary(DELETED) The following are defined in Section I.2.2 of the Tariff:

Accepted Electric Industry Practice Adjusted Capability Administrative Sanctions Affiliate Resource Ancillary Services Annual Transmission Revenue Requirements Application Asset Registration Process Asset Related Demand Assigned Meter Reader Auction Revenue Right (ARR) Auction Revenue Right Allocation (or ARR Allocation) Auction Revenue Right Holder (or ARR Holder) Automatic Response Rate Average Hourly Load Reduction Definitions and Abbreviations Manual Revision History

Average Hourly Output **Backyard Generation Bilateral Contract (BC)** Bilateral Contract (or Transaction) Block-Hours Block **Block Hours Business Dav Cancellation Fee Capability Period** Capability Year Capacity-to-Service Ratio CARL Data Charge CLAIM10 CLAIM30 Commission **Completed Application** Compliance Effective Date **Congestion Component** Congestion Cost Congestion Paying LSE Control Area Correction Limit **Critical Peak Hours** Curtailment Customer Customer Baseline **Data Reconciliation Process** Day-Ahead Day-Ahead Adjusted Load Obligation Day-Ahead Congestion Revenue Day-Ahead Energy Market Dav-Ahead Energy Market Congestion Charge/Credit Day-Ahead Energy Market Energy Charge/Credit Day-Ahead Energy Market Loss Charge/Credit Day-Ahead Generation Obligation Day-Ahead Load Obligation Day-Ahead Locational Adjusted Net Interchange Day-Ahead Loss Charges or Credits Day-Ahead Loss Revenue **Day-Ahead Prices** Decrement Bid **Delivering Party** Demand Bid **Demand Reduction Value Demand Resource Designated Agent** Designated Congestion Area (DCA) **Direct Assignment Facilities Directly Metered Asset Disbursement Agreement**

Definitions and Abbreviations Manual Revision History

Dispatch Instruction Dispatchable Asset Related Demand **Dispatch Rate Distributed Generation** Economic Maximum Limit (or Economic Max) Economic Minimum Limit (or Economic Min) **Effective Offer Price** Electronic Dispatch Capability (EDC) **Eligible Customer** Eligible FTR Bidder Emergency **Emergency Condition Emergency Energy** Emergency Minimum Limit (or Emergency Min) Energy Energy Administration Service (EAS) **Energy Component Energy Efficiency Energy Imbalance Service Energy Market** Energy Non-Zero Spot Market Settlements Energy Transaction Units (Energy TUs) **Enrolling Participant** Equivalent Demand Forced Outage Rate (EFOR_d) Excepted Transaction **Exempt Real-Time Generation Obligation** External Node **External Resource External Transaction Facilities Study** Fast Start Generator Final Forward Reserve Obligation Financial Transmission Right (FTR) Formal Warning **Formula-Based Sanctions** Forward Reserve Forward Reserve Assigned Megawatts Forward Reserve Auction Forward Reserve Auction Offer Forward Reserve Charge Forward Reserve Clearing Price Forward Reserve Credit Forward Reserve Delivered Megawatts Forward Reserve Delivery Period Forward Reserve Failure-to-Activate Penalty Rate Forward Reserve Failure-to-Reserve Megawatts Forward Reserve Failure-to-Reserve Penalty Forward Reserve Failure-to-Reserve Penalty Rate Forward Reserve Fuel Index Forward Reserve Heat Rate Forward Reserve Obligation

Forward Reserve Obligation Charge Forward Reserve Offer Cap Forward Reserve Payment Rate Forward Reserve Procurement Period Forward Reserve Qualifying Megawatts Forward Reserve Resource Forward Reserve Threshold Price FTR Auction FTR Auction Revenue FTR Holder **GADS** Data Generator Asset Generator Forced Outage Generator Maintenance Outage Generator Owner Generator Planned Outage **Governance** Participant Host Participant or Host Utility Hub Hub Price Hydro Quebec Interconnection Capability Credits Inadvertent Energy Revenue Inadvertent Energy Revenue Charges or Credits Inadvertent Interchange Increment Offer Independent Market Monitoring Unit (IMMU) Installed Capacity (ICAP) Installed Capacity Commitment Periods Installed Capacity Equivalent Installed Capacity Import Contract Installed Capacity (or ICAP) Payment Installed Capacity Requirement Installed Capacity Resource (or ICAP Resource) Installed Capacity (or ICAP) Transition Period Installed Capacity (or ICAP) Transition Rate Interconnection Rights Holder(s) (IRH) Intermittent Power Resource Internal Bilateral for Load (IBL) Internal Market Monitoring Unit (INTMMU) Interruption Invoice ISO **ISO** Control Center ISO New England Administrative Procedures **ISO New England Billing Policy** ISO New England Filed Documents ISO New England Financial Assurance Policy **ISO New England Information Policy ISO New England Manuals ISO New England Operating Documents** ISO New England Operating Procedures (OPs)

ISO New England Planning Procedures ISO New England System Rules Lead Market Participant Limited Energy Resource Load Asset Load Management Load Response Program Load-shifting Load Zone Local Control Centers Local Network Local Second Contingency Protection Resource Location Locational Marginal Price (LMP) Loss Component Market Participant Market Participant Obligations Market Participant Service Agreement (MPSA) Maximum Consumption Limit Merchant Transmission Facilities Minimum Consumption Limit Minimum Generation Emergency Minimum Generation Emergency Charge Minimum Generation Emergency Credits Mitigation Measures Monthly Network Load Monthly Peak Monthly Real-Time Generation Obligation Monthly Real-Time Load Obligation MW **MWh** Native Load Customers NCPC Charge NCPC Credit **NEMA NEMA** Contract NEMA Load Serving Entity or NEMA LSE NEPOOL (New England Power Pool) NEPOOL Agreement (Second Restated NEPOOL Agreement or 2d RNA) NERC Net Commitment Period Compensation Network Customer Network Resource New England Control Area New England Markets New England Transmission System No-Load Fee Node (or Nodal) Nominated Consumption Limit Non-Dispatchable Qualifying Facilities (Non-Dispatchable QFs or NQF) Non-Market Participant

Non-Market Participant Transmission Customer Non-PTF Transmission Facilities (Non-PTF) NPCC **Obligation Month** Offer Data Open Access Same-Time Information System (OASIS) **Operating Data Operating Day Operating Reserve Operations** Date Other Demand Resources Other Demand Resource Measurement and Verification Plan (ODR Measurement and Verification Plan) Other Demand Resource Performance Hours (ODR Performance Hours) Other Transmission Facility (OTF) Other Transmission Owner (OTO) Other Transmission Operating Agreement (OTOA) **Ownership Share** Participants Agreement Participants Committee Participating Transmission Owner (PTO) Phase I/II HVDC-TF **Pivotal Supplier** Point(s) of Delivery Point(s) of Receipt Point-To-Point Service Pool-Planned Unit Pool RNS Rate **Pool-Scheduled Resources** Pool Transmission Facilities (PTF) Posture Profiled Load Asset Qualified Upgrade Awards Reactive Supply and Voltage Control From Generation Sources Service Real-Time Real-Time Adjusted Load Obligation **Real-Time Commitment Periods Real-Time Congestion Revenue Real-Time Energy Market** Real-Time Energy Market Deviation Congestion Charge/Credit Real-Time Energy Market Deviation Energy Charge/Credit Real-Time Energy Market Deviation Loss Charge/Credit **Real-Time Generation Obligation Deviation Real-Time Load Obligation Real-Time Load Obligation Deviation** Real-Time Locational Adjusted Net Interchange Real-Time Locational Adjusted Net Interchange Deviation Real-Time Loss Revenue Real-Time Loss Revenue Charges or Credits **Real-Time Prices** Real-Time Reserve Clearing Price Real-Time Reserve Charge

Definitions and Abbreviations Manual Revision History

Real-Time Reserve Credit **Real-Time Reserve Designation** Real-Time Reserve Energy Obligation Credit Real-Time Reserve Opportunity Cost Real-Time System Adjusted Net Interchange **Receiving Party** Reference Level **Regional Network Service** Regulation Regulation Capability (REGCAP) **Regulation and Frequency Response Service** Regulation Clearing Price (RCP) **Regulation High Limit Regulation Low Limit Regulation Opportunity Cost Regulation Rank Price Regulation Requirement Regulation Service Credit Regulation Service Megawatts Related Person** Reliability Administration Service (RAS) **Reliability Agreement Reliability Committee Reliability Markets Reliability Region Reliability Seller Replacement Reserve Reserved Capacity** Reserve Constraint Penalty Factors (RCPF) Reserve Zone Resource **Reviewable Action** Sanctionable Behavior Schedule 20A Service Provider Scheduling, System Control and Dispatch Service Seasonal Claimed Capability Self-Schedule Self-Scheduled MW Settlement Only Resources SPD Special Constraint Resources (SCR) Start-Up Fee State Estimator Stipulated ICAP Revenue Submitted Offer Summer Capability Period Supply Margin Supply Offer Ten-Minute Non-Spinning Reserve (TMNSR) Ten-Minute Spinning Reserve (TMSR) Thirty-Minute Operating Reserve (TMOR)

Through or Out Service (TOUT) **Tie-Line Asset** Time-on-Regulation Credit **Time-on-Regulation Megawatts** Transaction Units (TUs) Transmission Congestion Credit Transmission Congestion Revenue Transmission Customer Transmission Forced Outage Transmission, Markets and Services Tariff Transmission Operating Agreement (TOA) Transmission Owner **Transmission Planned Outage** Transmission Service Agreement (TSA) Unforced Capacity or UCAP **Unforced Capacity Ratings** Unit Commitment Software (UCS) Unit Dispatch System (UDS) Volumetric Measure (VM) Winter Capability Period Zonal Price

(DELETED) Obsolete terms: Amount Interrupted Available for Interruption (AFI) Bilateral Trading Deadline for ICAP/UCAP **Bilateral UCAP Transactions** Capacity Availability Factor Process Capacity Factor Method **Compliance** Period Contracted MW Data Equivalent to GADS Data **De-Listed Resource** Demand Response Provider (DRP) **Demand Resource UCAP Rating Energy Payment** Forced Outage Hours Form NX-11C Grandfathered External Installed Capacity Contracts IBCS Open Solution (IBCS OS) **IBCS** Provider Installed Capacity Market Schedule Installed Capacity Obligation **Installed Capacity Rights** Installed Capability Settlement (or ICAP Settlement) Internet-Based Communication System (IBCS) **Interruption Period Interval Metering** Load Curtailment (or Load Reduction) Load Response Asset Registration Portal Load Response Audit (LRA)

Definitions and Abbreviations Manual Revision History

Load Response Event Long-Term External ICAP Contract Purchases Low-Tech Option New England Class Average NERC Class Average Non-ICAP Resource Northeast Memorandum of Understanding (Northeast MOU) **On-Site Generation** Other Demand Resources Capacity Value Ready To Respond **Real-Time Demand Resource Real-Time Demand Response Program Real-Time Profiled Response Program Reserve Shutdown Hours** Seasonal EFOR_d Score Service Hours Super Low-Tech Option **UCAP** Obligation UCAP Peak Contribution

Revision: 28 - Approval Date: October 15,	2010
Defined Term/Abbreviation	Revision Summary
Introduction	Incorporates standardized description and purpose of ISO
	New England Manuals and deleted section listing.
Opening introduction for each section	. Deleted the opening introduction for each section.
eFTR	Deleted language from definition related to secondary FTR
	market.

 Revision: 29 - Approval Date: June 1, 2012

 <u>Defined Term/Abbreviation</u>
 <u>Revision Summary</u>

 Curtailment Initiation Price (CIP)
 Deleted.

 Demand Response Holiday
 Deleted.

 Enrolling Participant Only Market Participant
 Deleted.

Revision: 30 - Approval Date: June 26, 20	12 and December 7, 2012
Defined Term/Abbreviation	Revision Summary
This revision was approved on June 26, 201	2
Day-Ahead Internal Bilateral Transaction Trading Deadline	Revises definition to be 1200 on the first (1 st) Business Day after the applicable Operating Day.
This revision was approved on December 7,	2012
Internal Bilateral Transaction (IBT)	Deletes the second sentence "Internal Bilateral Transactions are limited to transactions between Market Participants within the New England Control Area, are financial in nature and do not impact the physical operation of the system.".

Revision: 31 - Approval Date: January 4, 2	2013
Defined Term/Abbreviation	Revision Summary
Adjusted Regulation Obligation	Deleted.
eMKT	Deletes the phrase "and Regulation Market results on a daily
	basis" in the second sentence.
Internal Bilateral for Market (IBM)	Deletes the phrase "and/or an Internal Bilateral Transaction
	for Regulation under which the buyer receives a reduction in
	Regulation Obligation and the seller receives a
	corresponding increase in Regulation Obligation in the
	amount of the sale, in MW;".
Internal Bilateral Transaction (IBT)	Deletes the words "either" and "Regulation" in the first
	sentence.
Net Regulation Purchase	.Deletes the phrase "Internal Bilateral Transactions for
	Regulation and".

Revision: 32 - Approval Date: May 3, 2013	
Defined Term/Abbreviation	Revision Summary
Re-Offer Period	Deleted.

Revision: 33 - Approval Date: August 2, 2013

Defined Term/Abbreviation Revision Summary

Deletes the following terms which are defined in Section I.2.2 of the Tariff or superseded by generator capacity auditing Tariff provisions:

Capability Demonstration Period Claimed Capability Audits (CCA) Claimed Capability Ratings Manual Response Rate (MRR) Seasonal Claimed Capability Audit (SCCA) Seasonal Claimed Capability Period Seasonal Claimed Capability Steam Demand (SCCSD)

Revision: 34 - Approval Date: November 7, 2014Defined Term/AbbreviationRevision SummaryDeletes the following terms:

Agreements Cancelled Start Credit Cancel Time Capital Funding Tariff Commitment Order Time Commitment Period Congestion Revenue Fund Congestion Shortfall Day-Ahead Commitment Periods Demand Designated Entity Designated Entity Designated Entity Desired Dispatch Point External Control Area Resource

Forward Reserve Failure-to-Activate Penalty	
Generation Regulation Credit (GRC)	
Interest Charge	
ISO Commitment Order Time	
Late Fee	
Local Second Contingency Protection Resour	rce NCPC Charges/Credits
Meter Reader	č
Network Integration Transmission Service	
Network Load	
Open Access Transmission Tariff (OATT)	
Out Service	
Participant Expenses	
Payment Default Shortfall Fund	
Power Year	
Preliminary Settlement Statement	
Real-Time Adjusted Load Obligation Deviation	ion
Reliability Administration Service (RAS)	
RAS Customer	
Remittance Advice	
Reserve Adequacy Analyses	
Shortfall Funding Arrangement	
Synchronous Condenser	
System Operator	
System Restoration and Planning Service	
Through Service	
VAR	
Deletes the following Abbreviations:	
GRC	
RAS	
VAR	
The following terms were edited:	
ADR	
Black Start Generator	
Enhanced Energy Scheduling (EES)	
Entity	
FTR Target Allocation	
FTR Target Allocation Deficiency	Deleted '[Manual 28]".
Generator Flags	Revised "Generator" to "generator" in the first sentence.
Highgate Tie	Revised "Section II.1" to "Section I.2.2" in the sentence.
Individual Participant	
	Revised the definition to state "An Internal Bilateral for
	Market for Energy or an Internal Bilateral for Forward
	Reserve.".
ISO Self-Funding Tariff Accounting	10001 vo
	Deleted "[Manual 27]" in subjtan (4)
Services	
Long-Term Firm Service.	
Market Database	

New England Energy Market Replacement Energy Cost	Deleted "[Manual 36]".
Resource Scheduling & Commitment (RSC)	
Scheduling Pricing & Dispatch (SPD) Study Network Analysis (STNET)	Deleted "[Market Rule 1]".
	Deleted "described in Section 6 of ISO New England Manual 27" in the sentence.
Unmetered Load or Unmetered Load Asset	
	Deleted "[Manual 28]".
The following Abbreviation was edited:	
EES	Deleted "[Manual 11]".

Revision: 35 - Approval Date: May 2, 2014	
Defined Term/Abbreviation	Revision Summary
AGC Setpoint	Deleted.
AGC Setpoint Deadband	Deleted.
Generator Regulation Credit (GRC)	New defined term.
Net Regulation Purchase	Deleted.
Redeclaration	Revises the word "Resource" to "resource".
Regulation Market	Deleted.
Regulation Obligation	. Deleted.
Regulation Setpoint	Deleted.

ember 6, 2015		
<u>Revision Summary</u>		
Day-Ahead Internal Bilateral Transaction Trading Deadline		
Revises the Internal Bilateral Transaction for Forward		
Reserve trading deadline to be "1700 (prevailing Eastern		
Time) on the second (2^{nd}) Business Day after the applicable		
Operating Day".		
2		

Revision: 37 - Approval Date: December 4	, 2015 and October 14, 2016	
Defined Term/Abbreviation	Revision Summary	
This revision was approved on December 4,	2015:	
Redeclaration	Revises the definition to state "A restatement of a resource's availability, limits, or other Offer Data or Supply Offer or Demand Bid parameter, except price, submitted by a Market Participant to the ISO to reflect a change in status or capability of the resource or changed by the ISO based upon the resource's actual performance."	
This set of revisions was approved on October 14, 2016:		
Charge	Deleted.	
Meter Data Error RBA Process	Revises "Section III.13.7.6" to "Section III.13.7".	
New Brunswick Security Energy	Deleted.	

RIG	Deleted.
Transmission Congestion	Revises the definition to state "Energy delivered when the
	Transmission System is operating under constrained
	conditions that are accounted for through the use of a
	Congestion Component in the Locational Marginal Price
	(LMP). The Congestion Component of the LMP is used to
	calculate Congestion Costs and determine the value of FTRs
	in the calculation of transmission credits."
Transmission Losses	Revises the definition to state "Transmission Losses are
	energy requirements in excess of load requirements due to
	the energy consumed by the electrical impedance
	characteristics of the Transmission System and are
	accounted for through the Loss Component of the LMP."